

January 16, 2023

To,  
Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

Dear Sir,

**Sub: Confirmation**

**Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations") for the proposed Scheme of Amalgamation and Arrangement amongst L&T Finance Limited ("Amalgamating Company 1"), L&T Infra Credit Limited ("Amalgamating Company 2" or "Company"), L&T Mutual Fund Trustee Limited ("Amalgamating Company 3") and L&T Finance Holdings Limited ("Amalgamated Company") ("Scheme")**

In connection with the above application, we hereby confirm that:

- a. The Company, its promoters or Directors have never been declared as wilful defaulter as per RBI circular ref. No. RBI/2015-16/100 DBR.No.CID.BC.22/20.16.003/2015-16 dated July 1, 2015 by the Banks.
- b. The Company, its promoters or Directors have not been directly or indirectly, debarred from accessing the capital market or have not been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities.
- c. The Company, its promoters or Directors do not have direct or indirect relation with the companies, its promoters and whole-time directors, which are compulsorily delisted by any recognised stock exchange.

For **L&T Infra Credit Limited**



**Savita Kodain**  
**Company Secretary and Compliance Officer**

**L&T Infra Credit Limited**  
(formerly known as L&T Infra Debt Fund Limited)

**Registered Office**  
Plot No. 177, CTS No. 6970, 6971, Vidyanagari Marg  
CST Road, Kalina, Santacruz (East)  
Mumbai 400 098, Maharashtra, India  
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