

March 21, 2023

To,
The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Sub: Submission of report under Regulation 15(9) of the Securities and Exchanges Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“**SEBI ILNCS Regulations**”)

Dear Sir/ Madam,

In furtherance to our earlier communications dated February 16, 2023 and March 17, 2023 intimating the stock exchange about the redemption of Cumulative Redeemable Non-Convertible Preference Shares (“**CRPS**”), we hereby inform the exchange that the CRPS bearing Security Code: INE235P04040, INE235P04057 and INE235P04065 issued by the Company have been fully redeemed. A report in compliance of Regulation 15(9) of the SEBI ILNCS Regulations is as under:

Series	ISIN	Scrip code	No. of CRPS issued	No. of CRPS redeemed	Date of payment of dividend and redemption of CRPS	Dividend amount (Amount in Rs.)	Redemption amount (Amount in Rs.)	Premium amount on redemption (Amount in Rs.)
Series 2	INE235P04040	715025	50	50	20-03-2023	9,31,575	3,35,00,000	1,03,80,574
Series 3	INE235P04057	715029	648	648	20-03-2023	2,67,18,904	64,80,00,000	14,47,94,430
Series 4	INE235P04065	715036	1,500	1,500	20-03-2023	1,79,07,534	1,50,00,00,000	25,02,43,000

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,

For **L&T Infra Credit Limited**
(formerly known as L&T Infra Debt Fund Limited)

Savita Kodain
Company Secretary and Compliance Officer

L&T Infra Credit Limited
(formerly known as L&T Infra Debt Fund Limited)

Registered Office
Plot No. 177, CTS No. 6970, 6971, Vidyanagari Marg
CST Road, Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67100MH2013PLC241104

T +91 22 6212 5000
F +91 22 6212 5553
E idf@ltfs.com

www.ltfs.com