

February 16, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Sub: Disclosure of information under Regulation 51(2) and Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Dear Sir/ Madam,

Pursuant to Regulation 51(2) of the SEBI LODR Regulations, we hereby inform to the stock exchange that the Company will exercise its option of premature redemption of the Non-Convertible Redeemable Preference Shares (“CRPS”) of the Company and the details of the same are as below:

Security code	Amount raised	Date of payment of dividend and redemption of CRPS	Dividend amount (Amount in Rs.)	Principal Redemption amount (Amount in Rs.)	Premium amount on redemption (Amount in Rs.)
INE235P04040	5,00,00,000	March 20, 2023	As per IM terms	3,35,00,000	As per IM terms
INE235P04057	64,80,00,000	March 20, 2023	As per IM terms	64,80,00,000	As per IM terms
INE235P04065	1,50,00,00,000	March 20, 2023	As per IM terms	1,50,00,00,000	As per IM terms

Further, in compliance of Regulation 60(2) of the SEBI LODR Regulations, we hereby inform that the record date fixed for the aforementioned corporate actions shall be March 03, 2023.

The above information is also available on the website of the Company at <https://www.ltfs.com/companies/lt-infra-credit/investors.html> in compliance of Regulation 51(3) & Regulation 62(f) of the SEBI LODR Regulations.

L&T Infra Credit Limited
(formerly known as L&T Infra Debt Fund Limited)

Registered Office

Plot No. 177, CTS No. 6970, 6971, Vidyanagari Marg
CST Road, Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67100MH2013PLC241104

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We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,

For **L&T Infra Credit Limited**
(formerly known as L&T Infra Debt Fund Limited)

Savita Kodain
Company Secretary and Compliance Officer

L&T Infra Credit Limited
(formerly known as L&T Infra Debt Fund Limited)

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