

March 24, 2023

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza,	Corporate Relations Department,
Plot No. C/1, G Block,	1 st Floor, New Trading Ring,
Bandra Kurla Complex,	P.J. Towers, Dalal Street,
Bandra (East)	Mumbai – 400001
Mumbai - 400051	

Kind Attention: Listing Department/Department of Corporate Communications

Subject: Disclosure of events under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Ma'am,

We refer to our earlier letter dated January 13, 2023 informing the stock exchanges about the approval of the Board of Directors ("**Board**") of L&T Infra Credit Limited ("**Company**") for the amalgamation of Company, L&T Finance Limited ("**LTF**") and L&T Mutual Fund Trustee Limited ("**LTMFTL**"), wholly owned subsidiaries of L&T Finance Holdings Limited ("**LTFH**" or "**Amalgamated Company**") with LTFH, by way of merger by absorption pursuant to a scheme of arrangement under the provisions of Sections 230 - 232 read with Section 52 of the Companies Act, 2013, and other applicable regulatory requirements (the "**Scheme**").

In this regard, please note that the Reserve Bank of India vide its letter dated March 24, 2023 has accorded its 'no objection' for the Scheme.

The Scheme remains subject to various other statutory and regulatory approvals including *inter alia* approvals from the National Company Law Tribunal, other applicable authorities and the respective shareholders and creditors of the companies involved in the Scheme, as may be required.

We request you to take the above on record.

Thanking you.

Yours faithfully,

For **L&T Infra Credit Limited**

Savita Kodain
Company Secretary and Compliance Officer

L&T Infra Credit Limited
(formerly known as L&T Infra Debt Fund Limited)

Registered Office

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