

May 18, 2021

Listing Department  
**The National Stock Exchange of India Limited**  
Exchange Plaza, Bandra – Kurla Complex,  
Bandra (E), Mumbai - 400 051

Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Tower  
Dalal Street, Mumbai – 400 001

**Kind Attn: Head - Listing Department / Department of Corporate Communications**

**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 (“Listing Regulations”)**

Dear Sir/Madam,

This is in furtherance to our earlier letter dated April 12, 2021 intimating that consequent to the merger of the Company's sponsor i.e.; L&T Infrastructure Finance Company Limited (“LTIFC”), the Company might need to undergo a change in the general character or nature of business / activities / shareholding structure which may include requirement of obtaining various approvals and making appropriate applications to the regulator, in this regard.

In view of the aforesaid and further to an application made to RBI, RBI vide its letter dated May 17, 2021, has advised the Company to take steps to convert the Company into an NBFC – Investment and Credit Company (NBFC – ICC) from an IDF-NBFC.

We request you to take the aforesaid on record.

Yours faithfully,  
For **L&T Infra Debt Fund Limited**



**Apurva Rathod**  
**Authorised Signatory**

**L&T Infra Debt Fund Limited**

**Registered Office**

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