

April 12, 2021

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex,
Bandra (E), Mumbai - 400 051

Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai – 400 001

Kind Attn: Head - Listing Department / Department of Corporate Communications

Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 ("Listing Regulations")

Dear Sir/Madam,

This is to inform that pursuant to receipt of necessary orders from National Company Law Tribunal ("NCLT"), Mumbai and Kolkata sanctioning the scheme of amalgamation by way of merger by absorption of L&T Housing Finance Limited ("LTHFL") and L&T Infrastructure Finance Company Limited ("LTIFC") with L&T Finance Limited ("LTFL") (all wholly owned subsidiaries of L&T Finance Holdings Limited) under Sections 230 to 232 of the Companies Act, 2013 ("**Scheme**"), the Scheme has become effective today i.e., April 12, 2021.

In light of the aforesaid, with effect from the Effective Date, the businesses of LTHFL and LTIFC will be carried out by LTFL, registered as a non-deposit accepting non-banking financial company with the Reserve Bank of India, classified as an Investment and Credit Company. Consequent to the merger of its sponsor (LTIFC), the Company may be required to undergo changes in the general character or nature of business / activities / shareholding structure which may include requirement of obtaining various approvals and making appropriate applications to the regulator, in this regard.

We request you to take the aforesaid on record.

Yours faithfully,
For **L&T Infra Debt Fund Limited**


Apurva Rathod
Company Secretary and Compliance Officer

L&T Infra Debt Fund Limited

Registered Office

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