

December 11, 2014

Listing Department
BSE Limited
 Phiroze Jeejeebhoy Tower
 Dalal Street, Mumbai - 400001

Kind Attn: Mr. Manu Thomas Deputy General Manager

Sub: Half Yearly Statement under Clause 30 of the Listing Agreement for Cumulative Non-Convertible, Redeemable Preference Shares

Dear Sir/ Madam,

Pursuant to Clause 30 of the Listing Agreement for Cumulative Non-Convertible, Redeemable Preference Shares ("NCRPS"), we submit herewith the following information and documents for dissemination to the Preference Shareholders:

1. Following issues of Preference Shares have been listed with your Stock Exchange:

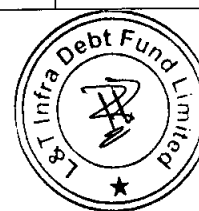
Details of Listed Preference Shares:

Name of Series	Date of Allotment	Date of Listing	No. of Preference Shares	Face Value (Rs.)	Amt. of Issue (Rs.)	Credit Rating
5%, Non-Convertible, Cumulative, Redeemable, Preference Shares (INE235PO4042)	September 19, 2014	October 1, 2014	1,003	1,000,000	1,003,000,000	"CRISIL AAA"

2. The latest Credit Rating in respect of the said issue is mentioned in the statement under Sr. No.1 above and we confirm that credit rating is not downgraded in respect of the above issue, since the date of issue of the said Preference Shares.
3. The due date of payment of principal and dividend and the actual date of payment for the half-year ending on 30.09.2014 are as under:

Details of redemption & payment of dividend during last half year ending 31.09.2014:

Name of Series	Type (Principal / Dividend)	Due date of payment	Status Paid / Unpaid
5%, Non-Convertible, Cumulative, Redeemable, Preference Shares (INE235PO4042)	N.A.	N.A.	N.A.



L&T Infra Debt Fund Ltd

Registered & Corporate Office: T +91 22 4060 5300
 3B, 2nd Floor, Laxmi Towers, 'G' Block F +91 22 4060 5353
 Plot No C-25, Bandra Kurla Complex E idf@ltinfra.com
 Bandra (E), Mumbai 400 051, India CIN: U67100MH2013PLC241104

4. The next due dates of principal and dividend of the above said Preference Shares are as under:

Details of next due dates for the payment of redemption/ dividend:

Series / Tranche	Type	Due date of payment	
5%, Non-Convertible, Cumulative, Redeemable, Preference Shares (INE235PO4042)	Dividend	October 01, 2015	
		October 03, 2016	
		October 03, 2017	
		October 01, 2018	
		October 01, 2019	
	Principal	October 01, 2020	
		October 01, 2021	
		October 01, 2021	
		September 30, 2022	
		Redemption Amount as a percentage of the value of NCRPS is set out as below:	
		October 1, 2020	33%
		October 1, 2021	33%
		September 30, 2022	34%

5. The Financial Results (subjected to Limited review) for the year ended 31.09.2014 are attached herewith.

6. The name, designation and contact details of "Compliance Officer" of the Company are as under:

(A) Name of Company Secretary : Radhika Parmanandka
(B) Designation : Company Secretary
(C) Correspondence Address : 5th Floor, City – 2 Building , Plot No. 177
Vidyanagari Marg, Kalina, Santacruz (East),
Mumbai – 400 098.
(D) Phone / Fax No. : 022-66217300 / 022-66217592
(E) Email ID : radhikaparmanandka@ltfinance.com

Thanking you,

Yours sincerely,

For L&T Infra Debt Fund Limited


Radhika Parmanandka
Company Secretary



Encl: As above