

October 22, 2016

Listing Department
National Stock Exchange of India Limited
 Exchange Plaza, Bandra-Kurla Complex,
 Bandra (E), Mumbai 400 001

Listing Department
BSE Limited
 Phiroze Jeejeebhoy Tower
 Dalal Street, Mumbai - 400001

Kind Attn: Mr. Hari K.

Kind Attn: Mr. Manu Thomas
 Deputy General Manager

Dear Sir,

Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, for dissemination to the debenture holders as mentioned below:

1. The latest Credit Rating in respect of the said issues is mentioned in the statement under Sr. No.8 and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
2. The said NCDs are secured by exclusive charge on Specific Receivables & pari-passu charge/ mortgage on the immovable property, wherever applicable.
3. The asset cover is Rs. 6,963.47 Crore as on 30.09.2016 and is adequate as per the terms of issue.
4. The Debt Equity Ratio is 7.14 times
5. Net worth for the half year ended on 30.09.2016: Rs. 2,94,353.00 Lakhs
6. Net Profit after Tax for the half year ended on 30.09.2016: Rs. 8,082.56 Lakhs
7. Earnings per share for the half year ended on 30.09.2016: Rs. 0.96*
8. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 30.09.2016:

Sr. No.	Series / Tranche	Type (Principal / Interest)	Due date of payment	Actual date of payment	Credit Rating
1.	Series E of FY 2012-13	Interest	11/04/16	11/04/16	CARE AA+ & ICRA AA+
2.	Series E of FY 2010-11	Principal & Interest	15 /04/16	13/04/16	CARE AA+

3.	Series F of FY 2010-11	Interest	15/04/16	13/04/16	CARE AA+
4.	Series G of FY 2010-11	Interest	15/04/16	13/04/16	CARE AA+
5.	Series A of FY 2011-12	Interest	18/04/16	18/04/16	CARE AA+ & ICRA AA+
6.	Series A of FY 2015-16 Subdebt	Interest	18/04/16	18/04/16	CARE AA+ & ICRA AA+
7.	Series B of FY 2015-16	Interest	20/04/16	20/04/16	CARE AA+ & ICRA AA+
8.	Series C of FY 2015-16 Subdebt	Interest	21/04/16	21/04/16	CARE AA+ & ICRA AA+
9.	Series D of FY 2015-16 Subdebt	Interest	22/04/16	22/04/16	CARE AA+ & ICRA AA+
10.	Series E of FY 2015-16	Interest	27/04/16	27/04/16	CARE AA+ & ICRA AA+
11.	Series A FY 14-15 Option 1	Principal & Interest	29/04/16	29/04/16	CARE AA+ & ICRA AA+
12.	Series A 2012-13	Interest	29/04/16	29/04/16	CARE AA+ & ICRA AA+
13.	Series G of FY 2015-16 subdebt	Interest	29/04/16	29/04/16	CARE AA+ & ICRA AA+
14.	Series A FY 14-15 Option 2	Principal & Interest	11/05/16	11/05/16	CARE AA+ & ICRA AA+
15.	Series I of FY 2015-16 Subdebt	Interest	16/05/16	16/05/16	CARE AA+ & ICRA AA+
16.	Series J of FY 2015-16 Option 1	Interest	19/05/16	19/05/16	CARE AA+ & ICRA AA+
17.	Series J of FY 2015-16 Option 2 & 3	Interest	19/05/16	19/05/16	CARE AA+ & ICRA AA+
18.	Series AC of FY 2015-16	Principal & Interest	19/05/16	19/05/16	CARE AA+
19.	Series K of FY 2015-16 Option 1	Interest	23/05/16	23/05/16	CARE AA+ & ICRA AA+
20.	Series K of FY 2015-16 Option 2	Interest	23/05/16	23/05/16	CARE AA+ & ICRA AA+
21.	Series L of FY 2015-16 Option 1 & 2	Interest	25/05/16	25/05/16	CARE AA+ & ICRA AA+
22.	Series A FY 14-15_Option 3	Principal & Interest	26/05/16	26/05/16	CARE AA+ & ICRA AA+
23.	Series M of FY 2015-16 Option 1	Interest	26/05/16	26/05/16	CARE AA+ & ICRA AA+
24.	Series M of FY 2015-16 Option 2	Interest	26/05/16	26/05/16	CARE AA+ & ICRA AA+



25.	Series C FY 13-14	Interest	27/05/16	27/05/16	CARE AA+ & ICRA AA+
26.	Series D FY 13-14	Interest	30/05/16	30/05/16	CARE AA+ & ICRA AA+
27.	Series N of FY 2015-16 Option 1	Interest	30/05/16	30/05/16	CARE AA+ & ICRA AA+
28.	Series N of FY 2015-16 Option 2	Interest	30/05/16	30/05/16	CARE AA+ & ICRA AA+
29.	Series P of FY 2015-16 Subdebt	Interest	03/06/16	03/06/16	CARE AA+ & ICRA AA+
30.	Series B FY 14-15	Interest	06/06/16	06/06/16	CARE AA+ & ICRA AA+
31.	Series R of FY 2015-16	Interest	06/06/16	06/06/16	CARE AA+ & ICRA AA+
32.	Series C FY 14-15 Option 1,2 & 3	Interest	13/06/16	13/06/16	CARE AA+ & ICRA AA+
33.	Series D FY 14-15_Option 3	Interest	20/06/16	20/06/16	CARE AA+ & ICRA AA+
34.	Series S of FY 2015-16 Option 1	Interest	24/06/16	24/06/16	CARE AA+ & ICRA AA+
35.	Series S of FY 2015-16 Option 4	Interest	24/06/16	24/06/16	CARE AA+ & ICRA AA+
36.	Series E FY 14-15_Option 3	Interest	27/06/16	27/06/16	CARE AA+ & ICRA AA+
37.	Series E FY 14-15_Option 4	Interest	27/06/16	27/06/16	CARE AA+ & ICRA AA+
38.	Series F FY 14-15	Interest	04/07/16	04/07/16	CARE AA+ & ICRA AA+
39.	Series T of FY 2015-16 Option 2	Interest	04/07/16	04/07/16	CARE AA+ & ICRA AA+
40.	Series T of FY 2015-16 Option 4	Interest	04/07/16	04/07/16	CARE AA+ & ICRA AA+
41.	Series E of FY 2012-13	Interest	11/07/16	11/07/16	CARE AA+ & ICRA AA+
42.	Series A of FY 2011-12	Interest	18/07/16	18/07/16	CARE AA+ & ICRA AA+
43.	Series U of FY 2015-16 Option 2	Interest	18/07/16	18/07/16	CARE AA+ & ICRA AA+
44.	Series U of FY 2015-16 Option 1	Interest	18/07/16	18/07/16	CARE AA+ & ICRA AA+
45.	Series U of FY 2015-16 Option 6	Interest	18/07/16	18/07/16	CARE AA+ & ICRA AA+
46.	Series E FY 14-15 Option 3	Principal & Interest	26/07/16	26/07/16	CARE AA+ & ICRA AA+



47.	Series G FY 14-15 Option II	Interest	01/08/16	01/08/16	CARE AA+
48.	Series W of FY 2015-16 Option 1	Interest	08/08/16	08/08/16	CARE AA+ & ICRA AA+
49.	Series W of FY 2015-16 Option 5	Interest	08/08/16	08/08/16	CARE AA+ & ICRA AA+
50.	Series W of FY 2015-16 Option 6	Interest	08/08/16	08/08/16	CARE AA+ & ICRA AA+
51.	Series X of FY 2015-16 Perpetual Debt	Interest	29/08/16	29/08/16	CARE AA+ & ICRA AA+
52.	Series Y of FY 2015-16 Option 1	Interest	05/09/16	05/09/16	CARE AA+ & ICRA AA+
53.	Series Y of FY 2015-16 Option 2	Interest	05/09/16	05/09/16	CARE AA+ & ICRA AA+
54.	Series " I " FY 14-15 Option I	Interest	12/09/16	12/09/16	CARE AA+ & ICRA AA+
55.	Series " I " FY 14-15 Option II	Interest	12/09/16	12/09/16	CARE AA+ & ICRA AA+
56.	Series Z of FY 2015-16	Interest	12/09/16	12/09/16	CARE AA+ & ICRA AA+
57.	Series AB of FY 2015-16 Subdebt	Interest	15/09/16	15/09/16	CARE AA+ & ICRA AA+
58.	Series " J " FY 14-15 Option II	Interest	19/09/16	19/09/16	CARE AA+ & ICRA AA+
59.	Series " J " FY 14-15 Option III	Interest	19/09/16	19/09/16	CARE AA+ & ICRA AA+
60.	Series K 14-15 option 2	Interest	26/09/16	26/09/16	CARE AA+
61.	Series K FY 14-15 Option 3	Interest	26/09/16	26/09/16	CARE AA+

9. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.10.2016 to 31.03.2017 are as under:

Sr. No.	SERIES / TRANCHE	Type (Principal / Interest)	Due Date of Payment	Amount	Credit Rating
1.	SERIES E OF FY 2012-13	Interest	11-10-2016	10,18,03,281	CARE AA+ & ICRA AA+
2.	SERIES A FY 2011-12	Interest	18.10.2016	12,19,12,568	CARE AA+ & ICRA AA+



3.	SERIES G OF FY 2013-14	Principal & Interest	09-12-2016	47,25,90,009	CARE AA+ & ICRA AA+
4.	SERIES AE OF FY 15-16 OPT I	Interest	17-10-2016	43,21,808	CARE AA+ & ICRA AA+
5.	SERIES AE OF FY 15-16 OPT II	Interest	17-10-2016	4,45,14,625	CARE AA+ & ICRA AA+
6.	SERIES AF OF FY 15-16 OPT III	Interest	07-11-2016	2,58,70,685	CARE AA+ & ICRA AA+
7.	SERIES AG OF FY 15-16	Interest	14-11-2016	1,55,22,411	CARE AA+ & ICRA AA+
8.	SERIES AH OF FY 15-16	Interest	30-11-2016	5,19,00,000	CARE AA+
9.	SERIES AI OF FY 15-16 OPT II	Interest	16-12-2016	2,33,55,000	CARE AA+ & ICRA AA+
10.	SERIES AJ OF FY 15-16 OPT II	Interest	08-02-2017	4,55,00,000	CARE AA+ & ICRA AA+
11.	SERIES AK OF FY 15-16	Interest	16-03-2017	88,00,000	CARE AA+ & ICRA AA+
12.	SERIES AL OF FY 15-16 TIER I	Interest	20-03-2017	4,75,00,000	CARE AA+ & ICRA AA+
13.	SERIES AM OF FY 15-16 OPT I	Interest	23-03-2017	5,75,25,000	CARE AA+ & ICRA AA+
14.	SERIES AN OF FY 15-16 OPT I	Interest	29-03-2017	8,85,00,000	CARE AA+ & ICRA AA+
15.	SERIES AN OF FY 15-16 OPT II	Interest	29-03-2017	2,20,00,000	CARE AA+ & ICRA AA+
16.	SERIES AO OF FY 15-16 TIER I	Interest	30-03-2017	2,85,00,000	CARE AA+ & ICRA AA+
17.	SERIES F FY 2013-14	Interest	14-11-2016	4,93,36,027	CARE AA+ & ICRA AA+
18.	SERIES H OF FY 13-14 OPT I	Principal & Interest	16-01-2017	16,46,59,726	CARE AA+ & ICRA AA+
19.	SERIES H OF FY 13-14 OPT II	Interest	16-01-2017	4,88,65,753	CARE AA+ & ICRA AA+
20.	SERIES I OF FY 13-14 TIER I	Interest	30-01-2017	5,18,91,781	CARE AA+ & ICRA AA+
21.	SERIES J OF FY 13-14 TIER II	Interest	31-01-2017	2,43,11,744	CARE AA+ & ICRA AA+
22.	SERIES K OF FY 13-14 TIER II	Interest	10-02-2017	1,94,60,073	CARE AA+ & ICRA AA+
23.	SERIES L FY 14-15	Interest	21-10-2016	96,33,822	CARE AA+ & ICRA AA+



24.	SERIES L OF FY 13-14 TIER II	Interest	18-02-2017	1,94,60,546	CARE AA+ & ICRA AA+
25.	SERIES M OF FY 13-14 TIER II	Interest	14-03-2017	3,40,54,233	CARE AA+ & ICRA AA+
26.	SERIES N FY 2014-15 - TIER II	Interest	14-11-2016	9,12,49,315	CARE AA+ & ICRA AA+
27.	SERIES O OF FY 13-14 TIER II	Interest	06-03-2017	48,65,000	CARE AA+ & ICRA AA+
28.	SERIES S FY 14-15 TIER II	Interest	19-01-2017	10,93,75,736	CARE AA+ & ICRA AA+
29.	SERIES T FY 14-15 OPT I	Interest	23-01-2017	43,00,000	CARE AA+ & ICRA AA+
30.	SERIES T FY 14-15 OPT II	Interest	23-01-2017	12,54,25,000	CARE AA+ & ICRA AA+
31.	SERIES U FY 14-15 TIER II	Interest	20-02-2017	19,68,75,000	CARE AA+ & ICRA AA+
32.	SERIES V FY 14-15 OPT I	Principal & Interest	02-03-2017	1,09,05,00,000	ICRA AA+
33.	SERIES V FY 14-15 OPT II	Interest	02-03-2017	90,57,000	ICRA AA+
34.	SERIES V FY 14-15 OPT II	Principal & Interest	15-03-2017	10,03,22,578	ICRA AA+
35.	SERIES V FY 14-15 OPT IV	Interest	02-03-2017	45,12,100	ICRA AA+
36.	SERIES V FY 14-15 OPT V	Interest	02-03-2017	90,24,600	ICRA AA+
37.	SERIES W FY 14-15 OPT II	Interest	20-03-2017	1,79,40,513	ICRA AA+
38.	SERIES W FY 14-15 OPT III	Interest	20-03-2017	2,68,50,934	ICRA AA+
39.	SERIES W FY 14-15 OPT IV	Interest	20-03-2017	6,26,54,971	ICRA AA+
40.	SERIES X FY 14-15	Interest	24-03-2017	6,75,10,500	ICRA AA+
41.	E OF FY 2012-13	Interest	11-Oct-16	10,18,03,281	CARE AA+ & ICRA AA+
42.	E OF FY 2012-13	Interest	11-Jan-17	10,29,09,836	CARE AA+ & ICRA AA+
43.	SERIES A FY 2011-12	Interest	18-01-2017	12,22,46,575	CARE AA+ & ICRA AA+

*Interest payment dates declared only for those Series falling in the next half year i.e.(from October '16 to March '17)

Company does not expect default in payment of principal / interest due in next half year



10. Debenture Redemption Reserve: Not Applicable

11. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,
Yours sincerely,

For L&T Infrastructure Finance Company Limited



Shekhar Prabhudesai
Company Secretary & Compliance Officer



Note:

Please note that the above information is available on the website of the Company and Debenture Trustees and Stock Exchanges. The investors may write to us at our Email ID: investorgrievances@ltinfra.com, for any further information.

October 22, 2016

For the information of Debentureholders

Public issue by L&T Infrastructure Finance Company Limited (The "Company" or "Issuer") of Long Term Infrastructure Bonds with a Face Value of Rs. 1,000 each, in the nature of Secured, Redeemable, Non-Convertible Debentures, having benefits under section 80 CCF of the Income Tax Act, 1961 (The "Debentures" or the "Bonds").

The following information is furnished to you as required in terms of the Debt Listing Agreement entered into by the Company with the National Stock Exchange of India Limited and BSE Limited:

1. Credit Rating(s):

Name of the Rating Agency	Rating
Credit Analysis & Research Limited	CARE AA+
ICRA Limited	ICRA AA+

- Asset cover available: Rs. 2,209.10 Crore (One time of the amount outstanding & accrued interest)
- Debt-Equity Ratio (as on 30/09/2016) : 7.14 Times
- Net worth for the half year ended 30.09.2016: Rs. 2,94,353.00 Lakhs
- Net Profit after Tax for the half year ended 30.09.2016: Rs. 8,082.56 Lakhs
- Earnings per share for the half year ended 30.09.2016: Rs. 0.96*
- Previous due date for the payment of interest / principal and whether the same has been paid or not for the period from April 1, 2016 to September 30, 2016 and due date for the payment of interest during next half year for the period from April 1, 2016 to September 30, 2016 :

Issue & Option	Due Date of Payment During Previous Half Year	Due Date of Payment During Next Half Year	Type (Principal /Interest)	Amount to be paid at next due date
2010A – Option-I	NA	02/12/2016	Interest	3,82,80,600
2010A – Option II*	NA	NA	NA	NA
2010A – Option-III	NA	02/12/2016	Interest	1,47,88,550
2010A – Option IV*	NA	NA	NA	NA
2011A- Option- I	NA	23/03/2017	Interest	7,43,68,014
2011A – Option II*	NA	NA	NA	NA
2011B- Option- I	NA	10/01/2017	Interest	13,66,63,380
2011B – Option II*	NA	NA	NA	NA
2012A – Option -I	NA	24/03/2017	Interest	10,55,24,997
2012A – Option – II*	Na	NA	NA	NA

* Cumulative interest payment at the end of maturity or buyback, as applicable.



8. Due date for redemption of principal under various options are:

Issue	Principal Redemption Date
2010A	02-12-2020
2011A	23-03-2021
2011B	10-01-2022
2012A	24-03-2022

9. Debenture Redemption Reserve ;

Issue & Option	Amt. of Issue (Rs. in cr.)	DRR required to be created (Rs. in cr.)	DRR created upto 30.09.2016 (Rs. in cr.)	Funds invested for debentures maturing during FY 16-17 (Rs. in cr.)
Series 2010A – Option 1	19.08	3.63	3.63	-
Series 2010A – Option 3	51.04	6.80	6.80	-
Series 2011A – Option 1	79.47	14.27	14.27	-
Series 2011B – Option 2	377.56	79.72	79.72	56.50
Series 2012A – Option 1	121.29	24.39	24.39	18.00
Series 2012A – Option 2	357.55	71.91	71.91	54.00
Series 2011B – Option 1	151.85	32.06	32.06	23.00
Series 2011A – Option 2	279.33	50.14	50.15	-
Series 2010A – Option 4	108.62	14.47	14.47	-
Series 2010A – Option 2	47.17	8.98	8.89	-

For L&T Infrastructure Finance Company Limited


Shekhar Prabhudesai
Company Secretary & Compliance Officer



Note:

Please note that the above information is available on the website of the Company and Debenture Trustees and Stock Exchanges. The investors may write to us at our Email ID: investorgrievances@ltinfra.com, for any further information.