

October 22, 2016

Listing Department
BSE Limited
 Phiroze Jeejeebhoy Tower
 Dalal Street, Mumbai - 400001

Kind Attn: Mr. Manu Thomas Deputy General Manager

Sub: Half Yearly Statement for the half year ended September 30, 2016 as per The Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Cumulative Non-Convertible, Redeemable Preference Shares

Dear Sir,

Pursuant to The Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Cumulative Non-Convertible, Redeemable Preference Shares ("NCRPS"), we submit herewith the following information and documents for dissemination to the Preference Shareholders:

1. Following issues of Preference Shares have been listed with your Stock Exchange:

Details of outstanding Listed Redeemable Preference Shares:

Name of Series	No. of Preference Shares	Amt. of Issue (Rs.)	Credit Rating
Series A 2014-15 5%, Non-Convertible, Cumulative, Redeemable, Preference Shares (INE235P04024)	1,003	1,003,000,000	"CRISIL AAA"
Series A 2016-17 5%, Non-Convertible, Cumulative, Redeemable, Preference Shares (INE235P04040)	50	5,00,00,000	"CRISIL AAA"

2. The latest Credit Rating in respect of the said issue is mentioned in the statement under Sr. No.1 above and we confirm that credit rating is not downgraded in respect of the above issue, since the date of issue of the said Preference Shares.
3. Debt-Equity Ratio as on September 30, 2016 is 3.08
4. Net worth as on September 30, 2016 is Rs. 76,271.70 Lakhs
5. Net profit after tax as on September 30, 2016 is Rs. 4,533.23 Lakhs
6. Earnings per share as on September 30, 2016 is Rs. 0.90



L&T Infra Debt Fund Ltd

Registered & Corporate Office:

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 Santacruz (East), Mumbai 400 098
 CIN No. U67100MH2013PLC241104

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7. The due date of payment of principal and dividend and the actual date of payment for the half-year ending on 30.09.2016 are as under:

Details of redemption & payment of dividend during last half year ending 30.09.2016:

NIL

8. The next due dates of principal and dividend of the above said Preference Shares are as under:

Name of Series	Type (Principal / Dividend)	Due date of payment	Payment Date
5%, Non-Convertible, Cumulative, Redeemable, Preference Shares (INE235P04042)	Dividend	October 3, 2016	October 3, 2016

9. The Capital Redemption Reserve: Not Applicable in the said half year.
10. Submission of details required under Regulation 52(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations):

Sr. No.	Particulars	Remarks
a.	Profit for the half year and cumulative profit for the year.	Profit for the half year and cumulative profit for the year forms part of the half yearly Financial Results submitted under Regulation 52(8) of the Listing Regulations.
b.	Free Reserves as on the end of half year	Profit for the half year and cumulative profit for the year forms part of the half yearly Financial Results submitted under Regulation 52(8) of the Listing Regulations.
c.	Securities Premium account balance (if redemption of redeemable preference shares is to be done at premium, such premium may be appropriated from securities premium account). Provided that disclosure on securities premium account balance may be provided only in a year in which non convertible redeemable preference shares are due for redemption	Not applicable for half year ending September 2016.
d.	Track record of dividend payment on non convertible redeemable preference shares. Provided that in case the dividend has been deferred at any time, then the actual date of payment shall be disclosed.	Dividend on non convertible redeemable preference shares is paid within the prescribed timeline.



<p>e. Breach of any covenants under the terms of the non convertible redeemable preference shares</p> <p>Provided that in case of listed entity is planning a fresh issuance of shares whose end use is servicing of the Non Convertible Redeemable Preference shares (whether dividend or principle redemption), then the same shall be disclosed whenever the listed entity decided on such issuances.</p>	<p>There has been no breach of covenants under the terms of the non convertible redeemable preference shares.</p>
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Thanking you,
Yours sincerely,

For L&T Infra Debt Fund Limited


Radhika Parmanandka
Company Secretary

Date: October 22, 2016

