

Annexure – 1

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 001

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai – 400 001

Dear Sir,

**Half yearly communication for dissemination to Debenture Holders for
Private Placement (In Compliance with Listing Agreement)**

With reference to the above subject, we submit herewith the information and documents as per the provisions of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 and SEBI (Issue & Listing of Debt Securities) (Amendment) Regulations, 2012 and the Debt Listing Agreement thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures (NCDs) or Bonds ("Debentures") have been listed with your Stock Exchange:

Details of listed NCDs/Bonds:

Sr. No.	Series / Tranche	Date of Allotment	Date of Listing	No. of NCDs	Face value (Amt in Rs.)	Amt. of Issue (Amt in Crore)	Latest credit rating
1.	Series "A" FY 14-15 – Tranche I	10/06/2014	25/06/2014	1000	Rs. 25,00,000/-	250	CRISIL AAA AND CARE AAA
2.	Series "B" FY 14-15	28/01/2015	10/02/2015	800	Rs. 25,00,000/-	200	CRISIL AAA AND CARE AAA
3.	Series "A" FY 15-16	11/09/2015	24/09/2015	100	Rs. 25,00,000/-	25	CRISIL AAA AND CARE AAA

L&T Infra Debt Fund Ltd

Registered & Corporate Office:

3B, 2nd Floor, Laxmi Towers, 'G' Block, Plot No C-25

Bandra Kurla Complex, Bandra (E), Mumbai 400 051, India

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E idf@ltinfra.com

CIN: U67100MH2013PLC241104



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2. The latest Credit Rating in respect of the said issues is mentioned in the statement under Sr. No.1 above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
3. The said NCDs are secured by exclusive charge on Fixed Deposits, exclusive charge on Specific Receivables (as and when originated) & 1st pari-passu charge/ mortgage on the immovable property.
4. The asset cover is Rs. 717.06 Crore as on 30.09.2015 and is adequate as per the terms of issue. The Asset Cover Certificate duly signed by the Chartered Accountant of the Company is attached.
5. The Debt Equity Ratio is 1.03.
6. The due date of payment of principal and interest and the actual date of payment for the Half year ending on 30.09.2015 are as under:

Details of redemption & payment of interest during last half year ending 30.09.2015:

Sr. No.	Series / Tranche	Type (Principal / Interest)	Previous Due date of payment	Amount (Rs.)	Actual date of payment
1.	Series A FY 14-15 – Tranche 1 (Option 1)	Interest Payment	NA	NA	June 10, 2015
2.	Series A FY 14-15 – Tranche 1 (Option 2)	Interest Payment	NA	NA	June 10, 2015
3.	Series A FY 14-15 – Tranche 1 (Option 3)	Interest Payment	NA	NA	June 10, 2015

7. The due date of principal and interest of the above said NCDs during next half-year i.e. 1.10.2015 to 31.03.2016 are as under:

Details of redemption & interest due in the next half-year:

Sr. No.	Series / Tranche	Type (Principal / Interest)	Due date of payment
1.	Series B FY 14-15 – Option 1	Interest Payment	January 28, 2016
2.	Series B FY 14-15 (Option 2)	Interest payment	January 28, 2016

Company does not expect default in payment of principal / interest due in next half year



8. The half-yearly results for the half-year ending on 30.09.2015 are attached as per the format in Annexure-II of Debt Listing Agreement.
9. No event of Default as to provision of Regulatory Compliance or terms of Issue/ trust deed/ listing agreement, has taken place during the half year ending on 30.09.2015.
10. The name, designation and contact details of "Compliance Officer" of this company are as under:
- (A) Name of Compliance Officer: Ms Radhika Parmanandka
(B) Designation : Company Secretary
(C) Correspondence Address : L&T Finance Ltd, 5th Floor, City - 2 Building, Plot No 177, Vidhyanagari Marg, Kalina, Santacruz (E), Mumbai – 400 098
(D) Phone, Fax No. : (022) 66217300 / (022) 66217509
(E) Email ID : radhikaparmanandka@ltfinance.com
11. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,

Yours sincerely,

Countersigned by:

For L&T Infra Debt Fund Limited



Company Secretary



Date: December 22, 2015

For GDA Trusteeship Limited



Debenture Trustees



Annexure – 2**Date:** December 22, 2015**Declaration**

We hereby certify and declare that ---

- (A) The proceeds of the various NCDs issues of the Company were utilized for the purpose as mentioned in the Information Memorandum & Private Placement Offer Letter of the respective issues;
- (B) The Cash-Flow of the Company is adequate for payment of interest and redemption of principal of the NCDs issued.
- (C) This company is 'Non-Banking Financial Company' and has issued NCDs on Private Placement Basis :
 - i) Debentures issued on Private Placement: No 'Debenture Redemption Reserve' is required to be created as per applicable provisions for the year ending on 30.09.2015.
- (D) as on date, the value of the assets charged to the GDA Trusteeship Ltd. (erstwhile GDA Trustee & Consultancy Ltd.), the Debenture Trustees in respect of Non-Convertible Debentures issued by this Company in pursuance of the Trust Deed executed by this Company, is adequate to cover the outstanding amount of the NCDs / Bonds, with the agreed margin and that the assets are free from encumbrances debts save and except those specifically agreed to by the Debenture Trustee.
- (E) All the general and specific terms and conditions of each of debentures are complied with and there is no breach of any of them.
- (F) The Company has complied with all the statutory and regulatory compliances and there are no proceeding initiated / pending against the Company for non – compliance.

For **L&T Infra Debt Fund Limited**


Company Secretary



Annexure - 3
Details of Complaints:
A) Status of Investor Grievance:

No. of Complaints pending at the end of previous half-year (31.03.2015)	No. of Complaints received during the half-year (1.04.2015 to 30.09.2015)	No. of Complaints resolved during the half-year
NIL	NIL	NIL

B) Details of complaints pending for more than 30 days:

No. of Complaints pending for more than 30 days	Nature of complaints			Steps taken for redressal	Status of complaint redressed, date of redressal
	Delay in payment of interest	Delay in payment of redemption	Any other		
NIL	NA	NA	NA	NA	NA

