

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 001

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

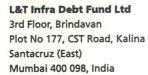
<u>Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015</u>

With reference to the above subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

- 1. The latest Credit Rating in respect of the said issues is mentioned in the statement under Sr. No.8 & 9 below mentioned and we confirm that credit rating is not downgraded in respect of any of the below mentioned issues, since the respective dates of the said NCDs issues.
- 2. The said NCDs are secured by exclusive charge on Specific Receivables and/or Fixed Deposits (as and when originated), pari-passu charge/ mortgage on the immovable property.
- 3. The asset cover is Rs. 1912.39 Crore as on 31.03.2016 and is adequate as per the terms of issue.
- 4. The Debt Equity Ratio as on March 31, 2016 is 2.56.
- 5. Net worth for the year ended March 31, 2016 is Rs. 71,374.17 Lakhs
- 6. Net profit after tax for the year ended March 31, 2016 is Rs. 3,929.07 Lakhs
- 7. Earnings per share for the year ended March 31, 2016 is Rs. 0.99
- 8. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the Half year ending on 31.03.2016 are as under:

Details of redemption & payment of interest during last half year ending 31.03.2016:

| Sr. No. | Series / Tranche | Type (Principal / Interest) | Due date of payment | Actual date of payment | Credit Rating |
|---------|------------------------------------|-----------------------------|---------------------|------------------------|-------------------------|
| 1. | Series B FY 14-15 (Option 1) | Interest Payment | January 28, 2016 | January 28, 2016 | CRISIL AAA and CARE AAA |
| 2. | Series B FY 14-15 (Option 2) | Interest payment | January 28, 2016 | January 28, 2016 | CRISIL AAA and CARE AAA |



Registered Office

3B, 2nd Floor, Laxmi Towers, 'G' Block, Plot No C-25, Bandra Kurla Complex, Bandra (E) Mumbai 400 051, India CIN: U67100MH2013PLC241104

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9. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 1.04.2016 to 30.09.2016 are as under:

Details of redemption & interest due in the next half-year:

| Sr. No. | Series / Tranche | Type (Principal / | Due date of | Amount | Credit Rating |
|------------|--|----------------------|--------------------|-----------------|-------------------------------|
| NO. | Tranche | Interest) | payment | (Rs.) | 2 |
| 1. | Series A FY 14- 15 (Option 1, 2 & 3) | Interest Payment | June 10, 2016 | 24,24,12,329.00 | CRISIL AAA and CARE AAA |
| 2. | Series A FY 15- 16 | Interest Payment | September 12, 2016 | 2,16,75,000.00 | CRISIL AAA and CARE AAA |

Company does not expect default in payment of principal / interest due in next half year

- 10. Debenture Redemption Reserve : Not Applicable
- 11. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you, Yours sincerely,

For L&T Infra Debt Fund Limited

Radhika Parmanandka Company Secretary

Date: April 28, 2016





CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, GDA Trusteeship Limited ("**Debenture Trustee**") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("**Regulations**"), provided to us by L&T Infra Debt Fund Limited ("**the Company**") for the Half year ended March 31, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For GDA Trusteeship Limited

5.B. Kalawade.

Authorised Signatory

Date: April 28, 2016