

October 22, 2016

The Manager,  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai 400 001

The Manager,  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Tower  
Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

**Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015**

With reference to the above subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

**a) Credit rating and change in credit rating (if any);**

The latest Credit Rating in respect of the said issues is mentioned in the statement under Annexure A and B and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.

**b) The said NCDs are secured by**

Exclusive charge on Specific Receivables and/or Fixed Deposits (as and when originated), pari-passu charge/ mortgage on the immovable property.

- c) The asset cover is Rs. 2,501.14 Crore as on 30.09.2016 and is adequate as per the terms of issue.
- d) **Debt Equity Ratio as on September 30, 2016 - 3.08**
- e) **Previous due date for the payment of interest/repayment of principal of non-convertible debt securities and whether the same has been paid or not for the half year ended September 30, 2016:**

Refer Annexure A



**L&T Infra Debt Fund Ltd**

**Registered & Corporate Office:**

Plot No. 177, Vidyanagari Marg, CST Road, Kalina

Santacruz (East), Mumbai 400 098

CIN No. U67100MH2013PLC241104

T +91 22 6212 5300

F +91 22 6212 5398

E idf@ltinfra.com

www.ltidf.com

- f) **Next due date for the payment of interest/principal along with the amount of interest and the redemption amount:**

Refer Annexure B

- g) **Debenture redemption reserve:** Not Applicable
- h) **Net worth as on September 30, 2016-** 76,271.70 lakhs
- i) **Net Profit after tax as on September 30, 2016-** 4,533.23 lakhs
- j) **Earnings Per Share as on September 30, 2016-** Rs. 0.90

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,

Yours sincerely,

For **L&T Infra Debt Fund Limited**

  
**Radhika Parmanandka**  
Company Secretary



**Encl. Annexure A & B**



### **ANNEXURE A**

**Details of redemption & payment of interest during last half year ending 30.09.2016:**

Series / Tranche	Type (Principal / Interest)	Due date of payment	Actual date of payment	Credit Rating
Series A FY 14-15 – (Option 1, 2 & 3)	Interest Payment	June 10, 2016	June 10, 2016	CRISIL AAA and CARE AAA
Series A FY 15-16	Interest Payment	September 12, 2016	September 12, 2016	CRISIL AAA and CARE AAA

### **ANNEXURE B**

**Details of redemption & interest due in the next half-year i.e. 01.10.2016 to 31.03.2017:**

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Credit Rating
Series B FY 14-15 (Option 1)	Interest Payment	January 30, 2017	85,364,000.00	CARE AAA CRISIL AAA
Series B FY 14-15 (Option 2)	Interest Payment	January 30, 2017	85,565,200.00	CARE AAA CRISIL AAA
Series B FY 15-16	Interest Payment	November 9, 2016	129,750,000.00	CARE AAA CRISIL AAA
Series C FY 15-16 – (Option 1 & 3)	Interest Payment	December 5, 2016	128,600,400.00	CARE AAA CRISIL AAA
Series D FY 15-16 – (Option 1)	Interest Payment	January 9, 2017	25,790,160.00	CARE AAA CRISIL AAA & ICRA AAA
Series D FY 15-16 – (Option 2)	Interest Payment	January 9, 2017	40,640,900.00	CARE AAA CRISIL AAA & ICRA AAA
Series D FY 15-16 – (Option 3, 4 & 5)	Interest Payment	January 9, 2017	154,453,448.00	CARE AAA CRISIL AAA & ICRA AAA
Series E FY 15-16 – (Option 1 & 2)	Interest Payment	February 24, 2017	134,850,000.00	CARE AAA CRISIL AAA & ICRA AAA



Series E FY 15-16 – (Option 3, 4 & 5)	Interest Payment	February 24, 2017	126,585,000.00	CARE AAA CRISIL AAA & ICRA AAA
Series F FY 15-16	Interest Payment	February 27, 2017	43,618,800.00	CARE AAA CRISIL AAA & ICRA AAA
Series G FY 15-16 – (Option 1, 2 & 3)	Interest Payment	March 22, 2017	131,250,000.00	CARE AAA CRISIL AAA & ICRA AAA
Series H FY 15-16	Interest Payment	March 29, 2017	261,600,000.00	CARE AAA CRISIL AAA & ICRA AAA

The Company does not expect default in payment of principal / interest due in next half year.

