

April 06, 2022

The National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai – 400 001

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Compliance Certificate under Regulation 7(3) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the year ended March 31, 2022.

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2021 to March 31, 2022 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058 for the ISINs enclosed in the Annexure 1.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Infra Credit Limited**
(formerly known as **L&T Infra Debt Fund Limited**)

**SAVITA
KODAIN**

Digitally signed by
SAVITA KODAIN
Date: 2022.04.07
10:23:13 +05'30'

Savita Kodain
Company Secretary and Compliance Officer

For **Link Intime India Private Limited**

**GANESH
RAGHUNATH
JADHAV**

Digitally signed by GANESH
RAGHUNATH JADHAV
Date: 2022.04.07 10:46:03
+05'30'

Ganesh Jadhav
Authorised Representative

Encl: As above

L&T Infra Credit Limited
(formerly known as L&T Infra Debt Fund Limited)

Registered Office

Plot No. 177, CTS No. 6970, 6971, Vidyanagari Marg
CST Road, Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67100MH2013PLC241104

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Annexure 1

ISIN NO	Series Name	Allotment Date	Maturity Date	Listed (BSE/NSE)
INE235P07035	Series A of FY 2014-15 Option 3	10-Jun-2014	10-Jun-2024	NSE & BSE
INE235P04024	5% Cumulative Non Convertible Redeemable Preference Shares	19-Sep-2014	30-Sep-2022	BSE
INE235P07043	Series B of FY 2014-15 Option 1	28-Jan-2015	28-Jan-2025	BSE
INE235P07050	Series B of FY 2014-15 Option 2	28-Jan-2015	28-Jan-2030	BSE
INE235P07068	Series A of FY 2015-16	11-Sep-2015	09-Sep-2022	BSE
INE235P07076	Series B of FY 2015-16	09-Nov-2015	09-Nov-2022	BSE
INE235P07100	Series C of FY 2015-16 Option 3	04-Dec-2015	04-Dec-2025	BSE
INE235P07126	Series D of FY 2015-16 Option 2	07-Jan-2016	06-Jan-2023	BSE
INE235P07134	Series D of FY 2015-16 Option 3	07-Jan-2016	07-Jan-2026	BSE
INE235P07142	Series D of FY 2015-16 Option 4	07-Jan-2016	07-Jan-2031	BSE
INE235P07159	Series D of FY 2015-16 Option 5	07-Jan-2016	07-Jan-2036	BSE
INE235P07175	Series E of FY 2015-16 Option 2	24-Feb-2016	24-Feb-2023	BSE
INE235P07183	Series E of FY 2015-16 Option 3	24-Feb-2016	24-Feb-2026	BSE
INE235P07191	Series E of FY 2015-16 Option 4	24-Feb-2016	24-Feb-2031	BSE
INE235P07209	Series E of FY 2015-16 Option 5	24-Feb-2016	22-Feb-2036	BSE
INE235P07233	Series G of FY 2015-16 Option 2	22-Mar-2016	22-Mar-2023	BSE
INE235P07241	Series G of FY 2015-16 Option 3	22-Mar-2016	20-Mar-2026	BSE
INE235P07274	Series H of FY 2015-16	29-Mar-2016	27-Mar-2026	BSE
INE235P07308	Series B of FY 2016-17 Option 2	06-May-2016	05-May-2023	BSE
INE235P07316	Series B of FY 2016-17 Option 3	06-May-2016	06-May-2026	BSE
INE235P07399	Series D of FY 2016-17 Option 3	10-Jun-2016	10-Jun-2026	BSE
INE235P07431	Series E of FY 2016-17 Option 2	17-Jun-2016	17-Jun-2026	BSE
INE235P07456	Series F of FY 2016-17 Option 2	23-Jun-2016	23-Jun-2026	BSE
INE235P07464	Series G of FY 2016-17	13-Jul-2016	13-Jul-2026	BSE
INE235P04040	5% Cumulative Non Convertible Redeemable Preference Shares	29-Aug-2016	29-Aug-2024	BSE
INE235P07472	Series H of FY 2016-17	01-Sep-2016	01-Sep-2023	BSE
INE235P07498	Series J of FY 2016-17	28-Sep-2016	28-Sep-2026	BSE
INE235P07506	Series K of FY 2016-17 Option 1	03-Oct-2016	01-Oct-2026	BSE
INE235P07514	Series K of FY 2016-17 Option 2	03-Oct-2016	03-Oct-2031	BSE
INE235P07522	Series L of FY 2016-17	10-Oct-2016	10-Oct-2023	BSE
INE235P07530	Series M of FY 2016-17 Option 1	13-Oct-2016	13-Oct-2023	BSE

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INE235P07548	Series M of FY 2016-17 Option 2	13-Oct-2016	13-Oct-2026	BSE
INE235P07555	Series N of FY 2016-17	20-Oct-2016	20-Oct-2026	BSE
INE235P07571	Series P of FY 2016-17	15-Nov-2016	13-Nov-2026	BSE
INE235P07605	Series S of FY 2016-17	15-Dec-2016	15-Dec-2023	BSE
INE235P07654	Series A of FY 2017-18 Option 2	13-Apr-2017	13-May-2022	BSE
INE235P07670	Series B of FY 2017-18 Option 2	24-Apr-2017	24-May-2022	BSE
INE235P07688	Series C of FY 2017-18	04-May-2017	03-May-2024	BSE
INE235P07696	Series D of FY 2017-18	11-May-2017	11-May-2022	BSE
INE235P07704	Series E of FY 2017-18	16-May-2017	16-May-2024	BSE
INE235P07712	Series F of FY 2017-18	22-May-2017	01-Jun-2022	BSE
INE235P07720	Series G of FY 2017-18 Option 1	31-May-2017	31-May-2024	BSE
INE235P07738	Series G of FY 2017-18 Option 2	31-May-2017	31-May-2032	BSE
INE235P07746	Series H of FY 2017-18 Option 1	08-Jun-2017	08-Jun-2022	BSE
INE235P07753	Series H of FY 2017-18 Option 2	08-Jun-2017	10-Jun-2024	BSE
INE235P07761	Series I of FY 2017-18 Option 1	14-Jun-2017	14-Jun-2022	BSE
INE235P07779	Series I of FY 2017-18 Option 2	14-Jun-2017	14-Jun-2024	BSE
INE235P07787	Series J of FY 2017-18 Option 1	16-Jun-2017	16-Jun-2022	BSE
INE235P07795	Series J of FY 2017-18 Option 2	16-Jun-2017	14-Jun-2024	BSE
INE235P07803	Series K of FY 2017-18	06-Nov-2017	07-Nov-2022	BSE
INE235P07811	Series L of FY 2017-18	21-Dec-2017	16-Jan-2023	BSE
INE235P07829	Series M of FY 2017-18 Option 1	28-Dec-2017	28-Dec-2022	BSE
INE235P07837	Series M of FY 2017-18 Option 2	28-Dec-2017	10-Mar-2023	BSE
INE235P07845	Series N of FY 2017-18	30-Jan-2018	30-May-2023	BSE
INE235P07852	Series A of FY 2018-19	09-May-2018	23-Jun-2023	BSE
INE235P07860	Series B of FY 2018-19	19-Jun-2018	18-Aug-2023	BSE
INE235P07878	Series C of FY 2018-19 Option 1	26-Jun-2018	25-Aug-2023	BSE
INE235P07886	Series C of FY 2018-19 Option 2	26-Jun-2018	26-Jun-2024	BSE
INE235P07894	Series D of FY 2018-19	06-Jul-2018	05-Jul-2024	BSE
INE235P07902	Series E of FY 2018-19	23-Jul-2018	23-Jul-2025	BSE
INE235P07910	Series F of FY 2018-19 MLD	18-Sep-2018	18-Oct-2023	BSE
INE235P07928	Series G of FY 2018-19 MLD	21-Sep-2018	21-Nov-2023	BSE
INE235P07936	Series H of FY 2018-19	01-Feb-2019	11-Mar-2024	BSE
INE235P07944	Series I of FY 2018-19	20-Feb-2019	20-Feb-2034	BSE
INE235P04057	5% Cumulative Non Convertible Redeemable Preference Shares	23-May-2019	21-May-2027	BSE
INE235P07951	Series A of FY 2019-20	24-Sep-2019	24-Sep-2029	BSE
INE235P07969	Series B of FY 2019-20	25-Oct-2019	25-Oct-2029	BSE

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INE235P04065	5.25% Cumulative Non Convertible Redeemable Preference Shares	27-Dec-2019	27-Dec-2027	BSE
INE235P07977	Series C of FY 2019-20	08-Jan-2020	08-Jan-2027	BSE
INE235P07985	Series D of FY 2019-20 MLD	31-Jan-2020	28-Feb-2025	BSE
INE235P07993	Series E of FY 2019-20 MLD	25-Feb-2020	25-Mar-2025	BSE
INE235P07AA9	Series A of FY 2020-21	29-May-2020	29-May-2023	BSE
INE235P07AB7	Series B of FY 2020-21 MLD	07-Jul-2020	06-Oct-2023	BSE
INE235P07AC5	Series C of FY 2020-21 - STRPP 1	21-Oct-2020	21-Oct-2031	BSE
INE235P07AD3	Series C of FY 2020-21 - STRPP 2	21-Oct-2020	21-Oct-2032	BSE
INE235P07AE1	Series C of FY 2020-21 - STRPP 3	21-Oct-2020	21-Oct-2033	BSE
INE235P07AF8	Series C of FY 2020-21 - STRPP 4	21-Oct-2020	20-Oct-2034	BSE
INE235P07AG6	Series C of FY 2020-21 - STRPP 5	21-Oct-2020	19-Oct-2035	BSE
INE235P07AH4	Series D of FY 2020-21 - STRPP 1	25-Nov-2020	25-Nov-2031	BSE
INE235P07AI2	Series D of FY 2020-21 - STRPP 2	25-Nov-2020	25-Nov-2032	BSE
INE235P07AJ0	Series D of FY 2020-21 - STRPP 3	25-Nov-2020	25-Nov-2033	BSE
INE235P07AK8	Series D of FY 2020-21 - STRPP 4	25-Nov-2020	24-Nov-2034	BSE
INE235P07AL6	Series D of FY 2020-21 - STRPP 5	25-Nov-2020	23-Nov-2035	BSE

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