

April 06, 2022

**The National Stock Exchange of India Limited**  
Exchange Plaza, Bandra – Kurla Complex,  
Bandra (E), Mumbai - 400 051

**BSE Limited**  
Phiroze Jeejeebhoy Tower  
Dalal Street, Mumbai – 400 001

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Compliance Certificate pursuant to Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2022.**

Dear Sir/Madam,

Pursuant to provisions of Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed the Compliance Certificate issued by M/s. Alwyn D'souza & Co., Company Secretaries for the financial year ended March 31, 2022.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Infra Credit Limited**  
(formerly known as L&T Infra Debt Fund Limited)



**Savita Kodain**  
**Company Secretary and Compliance Officer**

Encl: as above

**L&T Infra Credit Limited**  
(formerly known as L&T Infra Debt Fund Limited)

**Registered Office**

Plot No. 177, CTS No. 6970, 6971, Vidyanagari Marg  
CST Road, Kalina, Santacruz (East)  
Mumbai 400 098, Maharashtra, India  
CIN: L67100MH2013PLC241104

**T** +91 22 6212 5000  
**F** +91 22 6212 5553  
**E** [idf@ltfs.com](mailto:idf@ltfs.com)

[www.ltfs.com](http://www.ltfs.com)

# Alwyn D'Souza & Co.

Company Secretaries

[Firm Registration No: S2003MH061200] [Peer Review Certificate No.683/2020]

Annex-103, Dimple Arcade, Asha Nagar, Kandivali (East), Mumbai 400101.

Branch Office: B-002, Gr. Floor, Shreepati-2, Royal Complex, Behind Olympia Tower,  
Mira Road (East), Thane-401107; Tel: 022-79629822; Mob: 09820465195;

E-mail: [alwyn@alwynjay.com](mailto:alwyn@alwynjay.com) ;Website : [www.alwynjay.com](http://www.alwynjay.com)

## COMPLIANCE CERTIFICATE PURSUANT TO REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

### FOR YEAR ENDED MARCH 31, 2022

We have examined all Registers, files and other documents relating to **L&T Infra Credit Limited (formerly known as L&T Infra Debt Fund Limited)** (CIN L67100MH2013PLC241104) ("**the Company**") maintained by Link Intime India Pvt. Ltd., Company's Registrar & Transfer Agent, pertaining to transfer of debentures of the Company for the period from April 01, 2021 to March 31, 2022 for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, I hereby certify that during the year ended March 31, 2022, the Company:

- was not required to deliver any certificate relating to transfer of debentures as the Company haven't received any such request.

Place : Mumbai

Date : 2<sup>nd</sup> April, 2022

**Alwyn D'Souza & Co.**

Company Secretaries



Office Address :

Annex-103, Dimple Arcade,  
Asha Nagar, Kandivali (East),  
Mumbai 400101.

[Alwyn D'Souza, FCS.5559]

[Proprietor]

[Certificate of Practice No.5137]

[UDIN : F005559D000007594]