

March 21, 2023

**BSE Limited**

Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai – 400 001

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub.: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“Listing Regulations”)**

Dear Sir/Madam,

Pursuant to Regulation 51 of the Listing Regulations and other regulations, if applicable, and further to our stock exchange intimation dated March 17, 2023, we hereby inform the stock exchange that the Company has repurchased the rated, listed, redeemable, principal protected, senior secured, non-convertible, market linked debentures (“**MLDs**”) issued by the Company under Series “F” and Series “G” of Financial Year 2018-19, Series “D” and Series “E” of Financial Year 2019-20, bearing the face value of Rs. 10,00,000/- each, aggregating to Rs. 1,22,10,00,000/- as set out below:

<b>Sr. No</b>	<b>Series</b>	<b>ISIN</b>	<b>Issue Size (Rs.)</b>	<b>Units Repurchased of Face Value Rs 10 Lakhs</b>	<b>Principal Amount Repurchased (Rs.)</b>	<b>Repurchase Yield (%)</b>
1.	MLD G 18-19	INE235P07928	35,00,00,000	40	4,00,00,000	9.00%
2.	MLD SR D 19-20	INE235P07985	50,00,00,000	333	33,30,00,000	9.35%
3.	MLD SR E 19-20	INE235P07993	2,50,00,00,000	848	84,80,00,000	9.35%

Request you to kindly take the same on record.

Yours faithfully,

For **L&T Infra Credit Limited**  
(formerly known as L&T Infra Debt Fund Limited)

**Savita Kodain**  
**Company Secretary and Compliance Officer**

**Registered Office**