

October 26, 2017

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (E), Mumbai – 400 051

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

Sub: Submission under clause 52 of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the captioned subject, we wish to inform you that the Board of Directors of L&T Infra Debt Fund Limited ("the Company") at its Meeting held on October 25, 2017, has approved the Unaudited Financial Results for the half year ended September 30, 2017. Accordingly, please find enclosed the following:

- Unaudited Financial Results along with Auditors' Limited Review Report thereon under Regulation 52(1) of Listing Regulations
- Half Yearly Statement containing details for Non Convertible Debentures (NCD's) under clause 52(4).
- Half Yearly Statement containing details for Non Convertible Redeemable Preference Shares (NCRPS) under clause 52(4) and (6).
- Certificate signed by Debenture Trustees under clause 52(5) stating that it has taken note of contents under clause 52(4).
- Publication of financial result as per regulation 52(8).

Further, in accordance with Regulation 52 of Chapter V of Listing Regulations, as amended, the above mentioned disclosures are uploaded on the website of the Company.

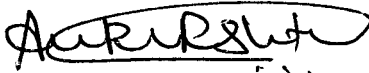
The above information is furnished to you in terms of the relevant provisions of the Uniform Listing Agreement entered into by the Company with the Exchanges.

Kindly take the aforesaid submission on your records and acknowledge the receipt of the letter.

Thanking you,

Yours faithfully,

For **L&T Infra Debt Fund Limited**



Ankit Sheth
Authorised Signatory

Encl: As above

L&T Infra Debt Fund Ltd
Registered and Corporate Office

Plot no 177, Vidyanagari Marg, CST Road, Kalina
Santacruz (East), Mumbai 400 098
CIN: U67100MH2013PLC241104

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(₹ in Lakh)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2017				
Sr. No.	Particulars	Half Year ended		Year ended
		September 30,	September 30,	March 31,
		2017	2016	2017
		(Unaudited)	(Unaudited)	(Audited)
1	Income			
	a) Income from operations	24,457.26	12,786.22	30,299.40
	b) Other Income	1,111.00	2,072.09	4,324.18
	Total Income (a+b)	25,568.26	14,858.31	34,623.58
2	Expenses:			
	a) Employee benefits expense	138.05	57.62	158.39
	b) Finance costs	17,355.62	9,172.97	22,545.10
	c) Depreciation and amortisation expense	0.53	-	0.18
	d) Other expenses	692.03	775.71	1,618.30
	e) Provisions and contingencies	480.86	318.78	890.65
	Total expenses (a+b+c+d+e)	18,667.09	10,325.08	25,212.62
3	Profit before tax (1-2)	6,901.17	4,533.23	9,410.96
4	Tax expense:			
	a) Current tax	-	-	-
	b) Deferred tax	-	-	-
	Total tax expense (a+b)	-	-	-
5	Profit after tax (3-4)	6,901.17	4,533.23	9,410.96
6	Earnings per share (EPS)			
	a) Basic EPS before and after extraordinary items (₹) (* not annualised)	*1.4	*0.9	1.87
	b) Diluted EPS before and after extraordinary items (₹) (* not annualised)	*1.4	*0.9	1.87

STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2017

(₹ in Lakh)

Sr. No.	Particulars	As at	As at
		September 30,	March 31,
		2017	2017
		(Unaudited)	(Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	57,596.67	57,596.67
	(b) Reserves and surplus	29,479.40	23,294.89
	Sub-total - Shareholders' funds	87,076.07	80,891.56
3	Non-current liabilities		
	(a) Long-term borrowings	4,34,500.00	3,25,000.00
	(b) Other long-term liabilities	413.65	410.85
	(c) Long-term provisions	2,960.80	2,525.51
	Sub-total - Non-current liabilities	4,37,874.45	3,27,936.36
4	Current liabilities		
	(a) Short-term borrowings	-	-
	(b) Trade payables	0.81	4.27
	(c) Other current liabilities	22,984.12	12,396.67
	(d) Short-term provisions	130.56	82.37
	Sub-total - Current liabilities	23,115.49	12,483.31
	TOTAL - EQUITY AND LIABILITIES	5,48,066.01	4,21,311.23

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Sr. No.	Particulars	(₹ in Lakh)	
		As at	As at
		September 30,	March 31,
		2017	2017
		(Unaudited)	(Audited)
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	2.47	3.00
	(b) Non-current investments	-	-
	(c) Deferred tax assets (net)	-	-
	(d) Long-term loans and advances towards financing activities	4,90,968.73	3,82,313.57
	(e) Long-term loans and advances	4,201.94	3,261.65
	(f) Other non-current assets	220.40	183.71
	Sub-total - Non-current assets	4,95,393.54	3,85,761.93
2	Current assets		
	(a) Current investments	16,507.00	-
	(b) Trade receivables	201.30	-
	(c) Cash and bank balances	4,229.21	16,690.93
	(d) Current maturities of long term loans and advances towards financing activities	29,675.53	18,114.98
	(e) Short-term loans and advances	75.69	126.96
	(f) Other current assets	1,983.74	616.43
	Sub-total - Current assets	52,672.47	35,549.30
	TOTAL - ASSETS	5,48,066.01	4,21,311.23

- The above financial results have been reviewed by the Audit Committee and approved by the Board at its Meeting held on October 25, 2017. The financial results for the six months ended September 30, 2017 have been reviewed by the Statutory Auditors of the Company.
- Previous period/year figures have been regrouped and reclassified, wherever necessary, to make them comparable with current period/year figures.

In terms of our report attached
For B.K.Khare & Co.
Chartered Accountants



Padmini Khare Kaicker
Partner
Membership No : 044784
Firm Registration No : 105102W

Place : Mumbai
Date : October 25, 2017

For and on behalf of board of directors of
L&T Infra Debt Fund Limited



Dinanath Dubhashi
Director
DIN 03545900

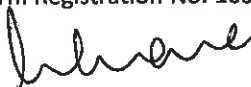
INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF**L&T INFRA DEBT FUND LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **L&T INFRA DEBT FUND LIMITED** ("the company") for the Six Months ended September 30, 2017 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities and Cumulative Non-Convertible Redeemable Preference Shares with the National Stock Exchange of India Limited and the Bombay Stock Exchange Limited. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by The Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards notified under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities and Cumulative Non-Convertible Redeemable Preference Shares with the said Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

For **B.K.Khare & Co.**

Chartered Accountants

Firm Registration No. 105102W

**Padmini Khare Kaicker**

Partner

Membership No. 044784

Mumbai, October 25, 2017

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India

October 26, 2017

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Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051

Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (“Listing Regulations”)

With reference to the above subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where debt securities of the Company are listed and the Listing Regulations, as amended, for dissemination to the debenture holders as mentioned below:

a) Credit rating and change in credit rating (if any);

The latest Credit Rating in respect of the said issues is mentioned in the statement under Annexure A and B and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.

b) The said NCDs are secured by

Exclusive charge on Specific Receivables and/or Fixed Deposits (as and when originated), pari-passu charge/ mortgage on the immovable property.

c) The asset cover is Rs. 4699.21 Crores as on 30.09.2017 and is adequate as per the terms of issue.

d) Debt Equity Ratio as on September 30, 2017 – 5.00

e) Previous due date for the payment of interest/repayment of principal of non-convertible debt securities and whether the same has been paid or not for the half year ended September 30, 2017:

Refer Annexure A

f) Next due date for the payment of interest/principal along with the amount of interest and the redemption amount:

Refer Annexure B

g) Debenture redemption reserve: Not Applicable



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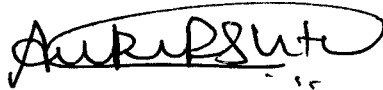
- h) **Net worth as on September 30, 2017-** 86,871.66 lakhs
- i) **Net Profit after tax as on September 30, 2017-** 6,901.17 lakhs
- j) **Earnings Per Share as on September 30, 2017-** Rs. 1.4

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,

Yours sincerely,

For **L&T Infra Debt Fund Limited**



Ankit Sheth
Authorised Signatory

Encl. Annexure A & B

ANNEXURE A

Details of redemption & interest due in the last half-year i.e. 01.04.2017 to 30.09.2017:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Actual date of payment	Credit Rating
Series A FY 2014-15 - Option 1	Interest Payment	12-Jun-17	12-Jun-17	CRISIL AAA CARE AAA
Series A FY 2014-15 - Option 2	Interest Payment	12-Jun-17	12-Jun-17	CRISIL AAA CARE AAA
Series A FY 2014-15 - Option 3	Interest Payment	12-Jun-17	12-Jun-17	CRISIL AAA CARE AAA
Series A FY 2015-16	Interest Payment	11-Sep-17	11-Sep-17	CARE AAA CRISIL AAA
Series A FY 2016-17	Interest Payment	12-Apr-17	12-Apr-17	CARE AAA CRISIL AAA ICRA AAA
Series B FY 2016-17 - Option 1	Interest Payment	8-May-17	8-May-17	CARE AAA CRISIL AAA ICRA AAA
Series B FY 2016-17 - Option 2	Interest Payment	8-May-17	8-May-17	CARE AAA CRISIL AAA ICRA AAA
Series B FY 2016-17 - Option 3	Interest Payment	8-May-17	8-May-17	CARE AAA CRISIL AAA ICRA AAA
Series C FY 2016-17	Interest Payment	12-May-17	12-May-17	CARE AAA CRISIL AAA ICRA AAA
Series D FY 2016-17 - Option 1	Interest Payment	12-Jun-17	12-Jun-17	CARE AAA CRISIL AAA ICRA AAA
Series D FY 2016-17 - Option 3	Interest Payment	12-Jun-17	12-Jun-17	CARE AAA CRISIL AAA ICRA AAA
Series E FY 2016-17 - Option 2	Interest Payment	19-Jun-17	19-Jun-17	CARE AAA CRISIL AAA ICRA AAA
Series F FY 2016-17 - Option 2	Interest Payment	23-Jun-17	23-Jun-17	CARE AAA CRISIL AAA ICRA AAA

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Series G FY 2016-17	Interest Payment	13-Jul-17	13-Jul-17	CARE AAA CRISIL AAA
Series H FY 2016-17	Interest Payment	1-Sep-17	1-Sep-17	CARE AAA CRISIL AAA
Series I FY 2016-17	Interest Payment	14-Sep-17	14-Sep-17	CARE AAA CRISIL AAA
Series J FY 2016-17	Interest Payment	28-Sep-17	28-Sep-17	CARE AAA CRISIL AAA

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ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.10.2017 to 31.03.2018:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
Series B FY 2014-15 -Option 1	Interest Payment	29-Jan-18	84,667,200.00
Series B FY 2014-15 -Option 2	Interest Payment	29-Jan-18	84,866,800.00
Series B FY 2015-16	Interest Payment	9-Nov-17	129,750,000.00
Series C FY 2015-16 -Option 1	Interest Payment	4-Dec-17	115,108,560.00
Series C FY 2015-16 - Option 3	Interest Payment	4-Dec-17	12,789,840.00
Series D FY 2015-16 - Option 1	Interest Payment	8-Jan-18	25,579,680.00
Series D FY 2015-16 - Option 2	Interest Payment	8-Jan-18	40,309,268.00
Series D FY 2015-16 - Option 3	Interest Payment	8-Jan-18	131,677,308.00
Series D FY 2015-16 - Option 4	Interest Payment	8-Jan-18	12,909,540.00
Series D FY 2015-16 - Option 5	Interest Payment	8-Jan-18	8,606,360.00
Series E FY 2015-16 - Option 1	Interest Payment	26-Feb-18	87,000,000.00
Series E FY 2015-16 - Option 2	Interest Payment	26-Feb-18	47,850,000.00
Series E FY 2015-16 - Option 3	Interest Payment	26-Feb-18	117,855,000.00
Series E FY 2015-16 - Option 4	Interest Payment	26-Feb-18	4,365,000.00
Series E FY 2015-16 - Option 5	Interest Payment	26-Feb-18	4,365,000.00
Series F FY 2015-16	Interest Payment	26-Feb-18	43,380,800.00
Series G FY 2015-16 -Option 1	Interest Payment	22-Mar-18	35,000,000.00
Series G FY 2015-16 -Option 2	Interest Payment	22-Mar-18	17,500,000.00
Series G FY 2015-16 -Option 3	Interest Payment	22-Mar-18	78,750,000.00
Series H FY 2015-16	Interest Payment	29-Mar-18	261,600,000.00

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Series K FY 2016-17 - Option 1	Interest Payment	3-Oct-17	21,075,000.00
Series K FY 2016-17 - Option 2	Interest Payment	3-Oct-17	21,075,000.00
Series L FY 2016-17	Interest Payment	10-Oct-17	125,400,000.00
Series M FY 2016-17 -Option 1	Interest Payment	13-Oct-17	61,875,000.00
Series M FY 2016-17 -Option 2	Interest Payment	13-Oct-17	62,250,000.00
Series N FY 2016-17	Interest Payment	20-Oct-17	107,900,000.00
Series O FY 2016-17	Interest Payment	8-Nov-17	105,125,000.00
Series P FY 2016-17	Interest Payment	15-Nov-17	20,375,000.00
Series Q FY 2016-17	Interest Payment	28-Nov-17	39,250,000.00
Series R FY 2016-17	Interest Payment	29-Nov-17	39,250,000.00
Series S FY 2016-17	Interest Payment	15-Dec-17	20,125,000.00
Series T FY 2016-17	Interest Payment	15-Jan-18	11,990,340.00
Series U FY 2016-17	Interest Payment	17-Jan-18	11,130,000.00
Series V FY 2016-17	Interest Payment	10-Feb-18	28,404,000.00

The Company does not expect default in payment of principal / interest due in next half year.



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October 26, 2017

Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai - 400001

Sub: Half Yearly Statement for the half year ended September 30, 2017 as per SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Cumulative Non-Convertible, Redeemable Preference Shares

Dear Sir/Madam,

Pursuant to The Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for Cumulative Non-Convertible, Redeemable Preference Shares ("NCRPS"), we submit herewith the following information and documents for dissemination to the Preference Shareholders:

1. Following issues of Preference Shares have been listed with your Stock Exchange:

Details of outstanding Listed Redeemable Preference Shares:

Name of Series	No. of Preference Shares	Amt. of Issue (Rs.)	Credit Rating
Series A 2014-15 5%, Non-Convertible, Cumulative, Redeemable, Preference Shares (INE235P04024)	1,003	1,003,000,000	"CRISIL AAA"
Series A 2016-17 5%, Non-Convertible, Cumulative, Redeemable, Preference Shares (INE235P04040)	50	5,00,00,000	"CRISIL AAA"

2. The latest Credit Rating in respect of the said issue is mentioned in the statement under Sr. No.1 above and we confirm that credit rating is not downgraded in respect of the above issue, since the date of issue of the said Preference Shares.

Items required to be disclosed under Regulation 52(4) which are covered under the half yearly Financial Results submitted under Regulation 52(8) of the Listing Regulations are mentioned below:

3. Debt-Equity Ratio as on September 30, 2017 is 5.00.
4. Net worth as on September 30, 2017 is Rs. 86,871.66 Lakhs
5. Net profit after tax as on September 30, 2017 is Rs. 6,901.17 Lakhs

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6. Earnings per share as on September 30, 2017 is Rs. 1.4
7. The due date of payment of principal and dividend and the actual date of payment for the half-year ending on 30.09.2017 are as under:

Details of redemption & payment of dividend during last half year ending 30.09.2017:

Name of Series	Type (Principal Dividend)	Due date of payment	Actual date of payment
5%, Non-Convertible, Cumulative, Redeemable, Preference Shares (INE235P04040)	Dividend	August 29, 2017	August 29, 2017

8. Details of due date of dividend due in the next half year ending on 31.03.2018 are as under:

Name of Series	Type (Principal Dividend)	Due date of payment	Actual date of payment	Amount of Dividend
5%, Non-Convertible, Cumulative, Redeemable, Preference Shares (INE235P04024)	Dividend	October 3, 2017	October 3, 2017	Rs. 5,01,50,000 (Rupees Five Crores One Lakhs Fifty Thousand)


9. The Capital Redemption Reserve: Not Applicable in the said half year.
10. Submission of details required under Regulation 52(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations):

Sr. No.	Particulars	Remarks
a.	Profit for the half year and cumulative profit for the year.	Profit for the half year and cumulative profit for the year forms part of the half yearly Financial Results submitted under Regulation 52(8) of the Listing Regulations.
b.	Free Reserves as on the end of half year	Rs. 19,390.55 Lakhs

c.	Securities Premium account balance (if redemption of redeemable preference shares is to be done at premium, such premium may be appropriated from securities premium account). Provided that disclosure on securities premium account balance may be provided only in a year in which non convertible redeemable preference shares are due for redemption	Not applicable for half year ending September 2017.
d.	Track record of dividend payment on non convertible redeemable preference shares. Provided that in case the dividend has been deferred at any time, then the actual date of payment shall be disclosed.	Dividend on non convertible redeemable preference shares is paid within the prescribed timeline.
e.	Breach of any covenants under the terms of the non convertible redeemable preference shares Provided that in case of listed entity is planning a fresh issuance of shares whose end use is servicing of the Non Convertible Redeemable Preference shares (whether dividend or principle redemption), then the same shall be disclosed whenever the listed entity decided on such issuances.	There has been no breach of covenants under the terms of the non convertible redeemable preference shares.

Thanking you,
Yours sincerely,

For L&T Infra Debt Fund Limited



Ankit Sheth
Authorised Signatory

Date: October 26, 2017

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited** ("**Debenture Trustee**") hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Regulations**"), provided to us by **L&T Infra Debt Fund Limited** ("**the Company**") for the Half year ended September 30, 2017.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited
(Formerly GDA Trusteeship Limited)**

S.B. Holawade.

Authorised Signatory

Date: October 26, 2017



L&T Infra Debt Fund Limited

(A Subsidiary of L&T Finance Holdings Limited)

Registered Office: Plot No. 177, CTS No. 6970-6971, Vidyanaagari Marg

CST Road, Kalina, Sanataacruz (East), Mumbai 400 098

CIN: U67100MH2013PLC241104, **T** +91 22 6212 5300, **F** +91 22 6212 5398**Email ID:** investorgrievances@ltfs.com **Website:** www.ltfs.com**L&T Financial Services**
Infra Debt Fund**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2017**

(₹ in Lakh)

Sr. No.	Particulars	Six months ended		Year ended
		September 30, 2017 (Unaudited)	September 30, 2016 (Unaudited)	March 31, 2017 (Audited)
1	Total Income from Operations	24,457.26	12,786.22	30,299.40
2	Net profit for the period before tax	6,901.17	4,533.23	9,410.96
3	Net profit for the period after tax	6,901.17	4,533.23	9,410.96
4	Paid up Equity Share Capital	47,066.67	47,066.67	47,066.67
5	Reserves (excluding revaluation reserve)	29,479.40	18,910.56	23,294.89
6	Net Worth	86,871.66	76,271.70	80,669.14
7	Paid up Debt Capital/Outstanding Debt	4,34,500.00	235,275.00	325,000.00
8	Outstanding Redeemable Preference Shares	10,530.00	10,530.00	10,530.00
9	Debt Equity Ratio	5.00	3.08	4.03
10	Earnings Per Share (of ₹10/- each)			
	(i) Basic (₹) (*not annualised)	*1.4	*0.9	1.87
	(ii) Diluted (₹) (*not annualised)	*1.4	*0.9	1.87
11	Capital Redemption Reserve	-	-	-
12	Debenture Redemption Reserve	-	-	-

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board at its Meeting held on October 25, 2017. The financial results for the half year ended September 30, 2017 have been reviewed by the Statutory Auditors of the Company.
- The above is an extract of the detailed format of half yearly financial results filed with the National Stock Exchange of India Limited and BSE Limited ("Stock Exchanges") under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). The full format of the half yearly financial results are available on the website of the Stock Exchanges i.e. www.nseindia.com and www.bseindia.com and on the website of the Company i.e. www.ltfs.com.
- For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the Listing Regulations, 2015, the pertinent disclosures have been made to the Stock Exchanges and can be accessed on the website of the Stock Exchanges i.e. www.nseindia.com and www.bseindia.com
- The Statement referred in Regulation 52(4) of the Listing Regulations is available on the website of the Company i.e. www.ltfs.com
- Net worth has been interpreted to mean the aggregate of the paid-up share capital (including preference share capital), share premium account, and reserves and surplus (excluding revaluation reserve) as reduced by the aggregate of miscellaneous expenditure (to the extent not adjusted or written off) and debit balance of the profit and loss account as defined in the explanation to Regulation 2 of the Listing Regulations for Cumulative Non-convertible Redeemable Preference Shares.
- Previous period/year figures have been regrouped and reclassified, wherever necessary, to make them comparable with current period/year figures.

For and on behalf of the Board of Directors of
L&T Infra Debt Fund Limited

Sd/-

Dinanath Dubhashi

Director

DIN 03545900

Place: Mumbai**Date:** October 25, 2017