

**L&T Infra Debt Fund Limited**

(A Subsidiary of L&amp;T Finance Holdings Limited)

**Registered Office:** 3B, 2nd Floor, Laxmi Towers, 'G' Block, Plot No. C-25  
Bandra Kurla Complex, Bandra (E), Mumbai 400 051**CIN:** U67100MH2013PLC241104 **T** +91 22 4060 5300 **F** +91 22 4060 5353**E** idf@ltinfra.com **Website:** www.ltidf.com**FINANCIAL RESULTS FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2015**

(₹ Lakh)

Sr. No.	Particulars	Six months ended September 30,		For the Year ended March 31,
		2015 Unaudited	2014 Unaudited	2015 Audited
1	Interest earned (a)+(b)+(c)+(d)	2,508.01	340.37	1,345.83
	(a) Interest on advances	2,479.69	300.85	1,248.75
	(b) Income on Investments	28.32	39.52	97.08
	(c) Interest on balances with Reserve Bank of India and other inter bank funds	-	-	-
	(d) Others	-	-	-
2	Other Income	1,726.86	1,747.73	4,371.30
3	Total Income (1+2)	4,234.87	2,088.10	5,717.13
4	Interest Expended	2,102.53	804.59	2,323.77
5	Operating Expenses (i)+(ii)+(iii)+(iv)	283.32	62.82	284.47
	(i) Employee cost	38.32	27.59	66.17
	(ii) Brand license fee	62.67	-	45.74
	(iii) Corporate support charges	115.69	9.60	73.85
	(iv) Other Operating Expenses	66.64	25.63	98.71
6	Total Expenditure (4+5) excluding provisions and contingencies	2,385.85	867.41	2,608.24
7	Operating Profit before Provisions and Contingencies (3-6)	1,849.02	1,220.69	3,108.89
8	Provisions (other than tax) and Contingencies	47.68	26.94	105.20
9	Exceptional Items	-	-	-
10	<b>Profit from Ordinary Activities before tax (7-8-9)</b>	<b>1,801.34</b>	<b>1,193.75</b>	<b>3,003.69</b>
11	Tax Expense (including Deferred Tax)	-	-	-
12	<b>Net Profit from Ordinary Activities after tax (10-11)</b>	<b>1,801.34</b>	<b>1,193.75</b>	<b>3,003.69</b>
13	Extraordinary items (net of tax expense)	-	-	-
14	<b>Net Profit for the period/year (12-13)</b>	<b>1,801.34</b>	<b>1,193.75</b>	<b>3,003.69</b>
15	Paid-up Equity Share Capital (Face value of ₹10/- each)	30,400.00	30,400.00	30,400.00
16	Reserves as at March 31 (excluding revaluation reserve)			4,637.22
17	Analytical Ratios			
	(i) Capital Adequacy Ratio (%)	84.08%	87.42%	116.10%
	(ii) Earnings per share - Basic (₹) (* not annualised)	*0.41	*0.39	0.80
	Diluted (₹) (* not annualised)	*0.41	*0.39	0.80
18	Non-Performing Assets (NPA) Ratios			
	a) Amount of Gross Non-Performing Assets	-	-	-
	b) Amount of Net Non-Performing Assets	-	-	-
	c) Gross NPA (%)	-	-	-
	d) Net NPA (%)	-	-	-
19	Return on Assets (* not annualised)	*1.90%	*2.35%	4.80%
20	Outstanding Redeemable Preference Share Capital	10,030.00	10,030.00	10,030.00
21	Outstanding Redeemable Preference Shares (no of shares) (Face value of ₹ 1,000,000/- each)	10,030	10,030	10,030
22	Capital Redemption Reserve	-	-	-
23	Net Worth (refer note 3)	46,138.32	43,458.98	44,930.49

**Notes:**

- The above financial results have been reviewed by the Audit Committee and approved by the Board at its Meeting held on October 19, 2015. The statutory auditors of the Company have carried out a limited review of the results for the six months ended September 30, 2015.
- The Company's main business is to provide finance for infrastructure projects. All other activities revolve around the main business. Further all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of Accounting Standard ("AS") 17 on "Segment Reporting".
- Net worth has been interpreted to mean the aggregate of the paid-up share capital (including preference share capital), share premium account, and reserves and surplus (excluding revaluation reserve) as reduced by the aggregate of miscellaneous expenditure (to the extent not adjusted or written off) and debit balance of the profit and loss account as defined in the explanation to Clause 2 of the Listing Agreement for Cumulative Non-convertible Redeemable Preference Shares.
- Figures for the previous period/year have been regrouped and reclassified, wherever necessary, to make them comparable with current period/year figures.

For and on behalf of the Board of Directors  
**L&T Infra Debt Fund Limited****Sd/-****N. Sivaraman**  
Director  
DIN 00001747**Place:** Mumbai**Date:** October 19, 2015