

April 9, 2021

Listing Department  
**The National Stock Exchange of India Limited**  
Exchange Plaza, Bandra - Kurla Complex,  
Bandra (E), Mumbai – 400 051

Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

**Sub: Submission under Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").**

With reference to the captioned subject, we wish to inform you that the Board of Directors of L&T Infra Debt Fund Limited ("the Company") at its Meeting held on April 9, 2021, has approved the Audited Financial Results for the half year and year ended March 31, 2021. Accordingly, please find enclosed the following:

- Audited Financial Results along with Auditors' Report thereon under Regulation 52(1) of Listing Regulations.
- Declaration regarding Audit Reports with unmodified opinion under Regulation 52(3) of Listing Regulations
- Half Yearly Statement containing details for Non Convertible Debentures (NCD's) under Regulation 52(4) of Listing Regulations.
- Half Yearly Statement containing details for Non Convertible Redeemable Preference Shares (NCRPS) under Regulation 52(4) and (6) of Listing Regulations.
- Certificate signed by Debenture Trustees under Regulations 52(5) stating that it has taken note of contents under Regulations 52(4) of Listing Regulations.
- An initial disclosure pursuant to SEBI circular dated November 26, 2018 by an entity identified as a large corporate.

Further, in accordance with Regulation 52 of Chapter V of Listing Regulations, as amended, the above-mentioned disclosures are uploaded on the website of the Company.

The above information is furnished to you in terms of the relevant provisions of the Uniform Listing Agreement entered into by the Company with the Exchanges.

Kindly take the aforesaid submission on your records and acknowledge the receipt of the letter.

Thanking you,

Yours faithfully,

For **L&T Infra Debt Fund Limited**



**Yashesh Bhatt**  
**Authorised Signatory**

Encl: As above

**INDEPENDENT AUDITOR'S REPORT ON AUDIT OF ANNUAL STANDALONE  
FINANCIAL RESULTS**

**TO THE BOARD OF DIRECTORS OF  
L&T INFRA DEBT FUND LIMITED**

**Opinion**

We have audited the Standalone Financial Results for the year ended March 31, 2021 included in the accompanying "Statement of Audited Standalone Financial Results for the Year Ended March 31, 2021" (refer 'Other Matters' section below) of **L&T INFRA DEBT FUND LIMITED** ("the Company"), ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results for the year ended March 31, 2021:

- (i) is presented in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- (ii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the year then ended.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in Auditor's Responsibilities for audit of the Annual Standalone Financial Results section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results for the year ended March 31, 2021 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

### **Management's Responsibilities for the Statement**

This Statement, which includes the Standalone Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Statement has been compiled from the related audited standalone financial statement for the year ended March 31, 2021. This responsibility includes the preparation and presentation of the Standalone Financial Results for the year ended March 31, 2021 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

### **Auditor's Responsibilities for audit of Annual Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results for the year ended March 31, 2021 as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.

## **Deloitte Haskins & Sells LLP**

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 52 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Standalone Financial Results, including the disclosures, and whether the Annual Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Annual Standalone Financial Results of the Company to express an opinion on the Annual Standalone Financial Results.

Materiality is the magnitude of misstatements in the Annual Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

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**Deloitte  
Haskins & Sells LLP**

**Other Matters**

The Statement includes the results for the half year ended March 31, 2021 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the half year of the current financial year which were subject to limited review by us.

Our opinion on the Statement is not modified in respect of this matter.

For **DELOITTE HASKINS & SELLS LLP**

Chartered Accountants

(Firm's Registration No. 117366W/W-100018)



Sanjiv V. Pilgaonkar

Partner

(Membership No. 039826)

(UDIN: 21039826AAAACJ7831)

Mumbai, April 9, 2021

**L&T Infra Debt Fund Limited**  
(A subsidiary of L&T Finance Holdings Limited)  
Regd. Office : Plot No 177, CTS No. 6970-6971, Vidhyanagari Marg, CST Road, Kalina, Santacruz (East) Mumbai 400 098  
CIN NO : L67100MH2013PLC241104 T: +91 22 62125000; F: +91 22 66217509  
Email: investorgrievances@ltfs.com Website: www.ltfs.com

(₹ in crore)

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2021					
Sr No	Particulars	Half year ended		Year ended	
		March 31,	March 31,	March 31,	March 31,
		2021	2020	2021	2020
		(Refer Note 4)	(Unaudited)	(Audited)	(Audited)
(I)	<b>Revenue from operations</b>				
	(a) Interest income	435.24	435.11	880.37	871.53
	(b) Fees and commission income	3.04	5.09	4.88	10.75
	(c) Net gain on fair value changes	1.83	12.64	4.41	19.54
	(d) Net gain on derecognition of financial instruments under amortised cost category	0.91	-	2.11	-
	<b>Total revenue from operations</b>	<b>441.02</b>	<b>452.84</b>	<b>891.77</b>	<b>901.82</b>
(II)	<b>Other income</b>	0.04	0.02	1.85	1.15
(III)	<b>Total income (I+II)</b>	<b>441.06</b>	<b>452.86</b>	<b>893.62</b>	<b>902.97</b>
(IV)	<b>Expenses</b>				
	(a) Finance costs	352.56	340.78	705.52	651.73
	(b) Impairment/(Reversal of impairment) on financial instruments	(1.56)	(0.16)	(1.38)	2.18
	(c) Employee benefits expenses	6.04	6.28	11.76	10.89
	(d) Depreciation, amortization and impairment	0.02	0.01	0.03	0.02
	(e) Others expenses	6.54	11.91	18.53	25.17
	<b>Total expenses</b>	<b>363.60</b>	<b>358.82</b>	<b>734.46</b>	<b>689.99</b>
(V)	<b>Profit before tax (III-IV)</b>	<b>77.46</b>	<b>94.04</b>	<b>159.16</b>	<b>212.98</b>
(VI)	<b>Tax expense:</b>				
	a) Current tax	-	-	-	-
	b) Deferred tax	-	-	-	-
	c) Provision for tax related to earlier years (refer note 6)	72.61	-	95.93	-
	<b>Total tax expense (a+b+c)</b>	<b>72.61</b>	<b>-</b>	<b>95.93</b>	<b>-</b>
(VII)	<b>Profit for the period/ year (V - VI)</b>	<b>4.85</b>	<b>94.04</b>	<b>63.23</b>	<b>212.98</b>
(VIII)	<b>Other comprehensive income</b>				
	(i) Items that will not be reclassified to profit or loss				
	(a) Remeasurements of the defined benefit liabilities / (asset)	0.06	(0.04)	0.28	(0.16)
	(ii) Items that will be reclassified to profit or loss				
	Change in fair value of debt instruments measured at fair value through other comprehensive income	(1.95)	-	(1.95)	-
(IX)	<b>Total comprehensive income for the period/ year (VII+VIII)</b>	<b>2.96</b>	<b>94.00</b>	<b>61.56</b>	<b>212.82</b>
(X)	<b>Earnings per share (* not annualised)</b>				
	Basic (₹)	*0.10	*1.92	1.29	4.34
	Diluted (₹)	*0.10	*1.92	1.29	4.34

**L&T Infra Debt Fund Limited**  
(A subsidiary of L&T Finance Holdings Limited)  
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CIN NO : L67100MH2013PLC241104 T: +91 22 62125000; F: +91 22 66217509  
Email: investorgrievances@ltfs.com Website: www.ltfs.com

**Notes :**

**1 Statement of assets and liabilities**

Sr No	Particulars	₹ In crore	
		As at	As at
		March 31,	March 31,
		2021	2020
		(Audited)	(Audited)
<b>A</b>	<b>ASSETS</b>		
1	<b>Financial Assets</b>		
	(a) Cash and cash equivalents	1,234.76	337.30
	(b) Bank balance other than (a) above	-	25.85
	(c) Receivables		
	Trade receivables	-	0.25
	Other receivables	0.01	0.24
	(d) Loans	8,435.99	8,760.68
	(e) Investments	159.22	635.31
	(f) Other financial assets	0.89	0.46
2	<b>Non Financial Assets</b>		
	(a) Current tax assets (net)	73.45	106.22
	(b) Deferred tax assets (net)	-	-
	(c) Intangible assets under development	-	0.01
	(d) Other intangible assets	0.05	0.06
	(e) Other non-financial assets	2.77	1.85
	<b>Total - Assets</b>	<b>9,907.14</b>	<b>9,868.23</b>
<b>B</b>	<b>LIABILITIES AND EQUITY</b>		
1	<b>Financial Liabilities</b>		
	(a) <b>Payables</b>		
	(i) Trade payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	4.29	12.12
	(ii) Other payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
	(b) Debt securities	8,144.00	8,218.72
	(c) Subordinated liabilities	322.68	356.17
	(d) Other financial liabilities	2.98	5.05
2	<b>Non Financial Liabilities</b>		
	(a) Current tax liabilities	95.93	-
	(b) Provisions	1.00	1.39
	(c) Other non-financial liabilities	0.65	0.73
3	<b>Equity</b>		
	(a) Equity share capital	490.18	490.18
	(b) Other equity	845.43	783.87
	<b>TOTAL - LIABILITIES AND EQUITY</b>	<b>9,907.14</b>	<b>9,868.23</b>

- 2 These financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 (the "Act") read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3 These financial results have been prepared in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

- 4 The statement includes the results for the half year ended March 31, 2021 being the balancing figure of audited figures in respect of full financial year and the published year to date figures up-to the half year of the current financial year which were subject to limited review by the Statutory Auditors of the Company.
- 5 The financial information for the year ended March 31, 2021 have been taken on record by the Board of Directors at its meeting held on April 09, 2021. The statutory auditors have expressed an unqualified audit opinion on the financial results for the year ended March 31, 2021. These financial results have been extracted from the financial information.
- 6 The Company is an Infrastructure Debt Fund - Non Banking Finance Company "IDF - NBFC", registered with Reserve Bank of India ('RBI') on 21st October, 2013. The Central Board of Direct Taxes ("CBDT") vide notification dated 11th September 2020 has notified the L&T Infra Debt Fund Limited as an Infrastructure Debt Fund under section 10(47) of the Income Tax Act, 1961 for the assessment year 2018-19 and subsequent assessment years. This notification entitles the Company to exemption of its total income from income tax on and from the assessment year 2018-19 onwards. In view of this, no provision for tax has been made in the books of account for the financial year 2020-21. The Company has further applied to the CBDT to give effect to the notification under section 10(47) retrospectively from the financial year 2013-14 (i.e. the year in which it received RBI registration as NBFC-IDF) on the basis that it had complied with the applicable guidelines during that period as well. However, pending approval from CBDT, a provision of ₹ 95.93 crore has been held for earlier assessment years with a corresponding charge to the Statement of Profit and Loss for the year.
- 7 Reversal of interest accrued during the period of Moratorium :  
As required by the Reserve Bank of India (RBI) vide its circular number RBI/2021-22/17 dated April 7, 2021, the management has, based on its best estimate, computed the 'interest on interest' charged to the borrowers during the moratorium period, i.e. March 1, 2020 to August 31, 2020, to be ₹ 0.43 crore. The amount is to be refunded/adjusted in conformity with the Judgement of the Hon. Supreme Court of India in the case of 'Small Scale Industrial Manufacturers Association vs Union of India & Others' based on the methodology to be finalized by the Indian Banks Association (IBA). Pending finalization of the methodology and the policy in this regard by the Board of Directors, the Company has reversed ₹ 0.43 crores out of its interest income in the preparation of these Financial Results.
- 8 Effect of COVID-19 global health pandemic:  
After comparing the cash inflows on its loan assets during the year with the corresponding contractual dues recoverable, the Company has not experienced or identified any significant impact of the current economic conditions on the carrying values thereof.
- 9 Previous period/year figures have been regrouped/reclassified to make them comparable with those of current period.

In terms of our report attached.  
**For DELOITTE HASKINS & SELLS LLP**  
Chartered Accountants

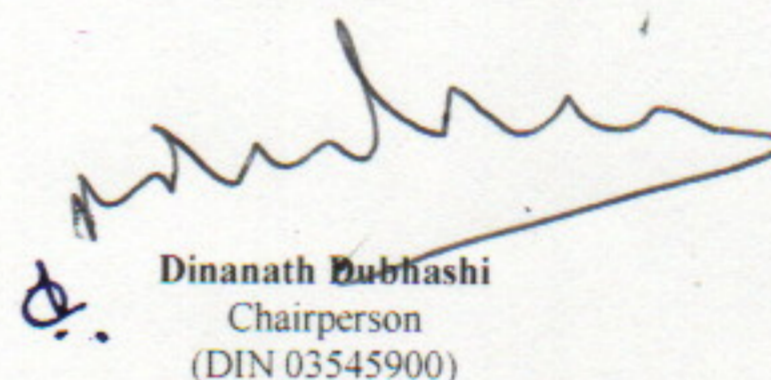


**Sanjiv V. Pilgaonkar**  
Partner



Date : April 09, 2021  
Mumbai

For and on behalf of the Board of Directors of  
**L&T Infra Debt Fund Limited**



**Dinanath Dubhashi**  
Chairperson  
(DIN 03545900)

Date : April 09, 2021  
Mumbai

April 9, 2021

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051

**BSE Limited**

Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Declaration regarding Audit Reports with unmodified opinion for the financial year ended March 31, 2021**

Dear Sir/Madam,

Pursuant to Regulation 52(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") as amended, we hereby declare that M/s. Deloitte Haskins & Sells LLP, Chartered Accountants, Statutory Auditors of the Company have submitted the Audit Reports with unmodified opinion for Audited Financial Results of the Company for the financial year ended March 31, 2021.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **L&T Infra Debt Fund Limited**



**Sandeep Agarwal**  
Head Accounts

**L&T Infra Debt Fund Limited**  
**Registered Office**

Plot No. 177, CTS No. 6970, 6971, Vidyanagari Marg  
CST Road, Kalina, Santacruz (East)  
Mumbai 400 098, Maharashtra, India  
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April 09, 2021

Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai 400 051

Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Tower  
Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

**Sub: Details of Non-Convertible Debentures issued on a Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (“Listing Regulations”)**

With reference to the above subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where debt securities of the Company are listed and the Listing Regulations, as amended, for dissemination to the debenture holders as mentioned below:

**a) Credit rating and change in credit rating (if any);**

The latest Credit rating in respect of the Secured Redeemable Non-Convertible Debentures (SNCDs): – ‘CRISIL AAA / Stable’ by CRISIL Limited (CRISIL), ‘ICRA AAA / Stable’ by ICRA Limited (ICRA) and ‘CARE AAA / Stable’ by CARE Ratings Limited (CARE). We confirm that there is no change in credit rating as of date.

Principal Protected Market-linked Debenture – ‘CRISIL PP-MLD AAAR / Stable’ by CRISIL, ‘PP-MLD ICRA AAA / Stable’ by ICRA and ‘CARE PP-MLD AAA / Stable’ by CARE.

**b) The said NCDs are secured by**

Exclusive charge on Specific Receivables and/or Fixed Deposits (as and when originated), pari-passu charge/ mortgage on the immovable property.

c) The asset cover is Rs.8,628.80 Crore as on March 31, 2021 and is adequate as per the terms of issue.

d) Debt Equity Ratio is 6.35 times

e) **Previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and,**

Refer Annexure A

- f) **Next due date for the payment of interest / dividend of non-convertible preference shares /principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount;**

Refer Annexure B

- g) Debenture redemption reserve: Not Applicable
- h) Net Worth of the Company as on March 31, 2021 is Rs. 1333.88 Crore
- i) Net Profit after Tax as on March 31, 2021 is Rs. 63.23 Crore
- j) Earnings per share as on March 31, 2021 is Rs 1.92 per share

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,

Yours sincerely,

For **L&T Infra Debt Fund Limited**



**Yashesh Bhatt**  
**Authorised Signatory**

**Encl. Annexure A & B**

## ANNEXURE A

**Details of redemption & payment of interest during last half year ending March 31, 2021:**

Sr. No.	Series / Tranche	ISIN	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
1.	Sr K FY17 OPT 1	INE235P07506	NCD Interest	05-10-2020	86,669,145.00	05-10-2020
2.	Sr K FY17 OPT 2	INE235P07514	NCD Interest	05-10-2020	21,190,500.00	05-10-2020
3.	Sr L FY 16-17	INE235P07522	NCD Interest	12-10-2020	126,087,000.00	12-10-2020
4.	Sr M FY17 OPT 1	INE235P07530	NCD Interest	13-10-2020	61,705,800.00	13-10-2020
5.	Sr M FY17 OPT 2	INE235P07548	NCD Interest	13-10-2020	62,079,900.00	13-10-2020
6.	Sr N FY 16-17	INE235P07555	NCD Interest	20-10-2020	107,605,160.00	20-10-2020
7.	NCD SR B(19-20)	INE235P07969	NCD Interest	26-10-2020	10,560,000.00	26-10-2020
8.	Sr K FY 17-18	INE235P07803	NCD Interest	06-11-2020	164,850,000.00	06-11-2020
9.	Sr O FY 16-17	INE235P07563	NCD Interest	09-11-2020	100,900,500.00	09-11-2020
10.	Sr B FY16	INE235P07076	NCD Interest	09-11-2020	129,040,800.00	09-11-2020
11.	Sr P FY 16-17	INE235P07571	NCD Interest	17-11-2020	20,486,600.00	17-11-2020
12.	Sr Q FY 16-17	INE235P07589	NCD Interest	01-12-2020	39,465,000.00	01-12-2020
13.	Sr R FY 16-17	INE235P07597	NCD Interest	01-12-2020	39,572,600.00	01-12-2020
14.	Sr C FY16 Opt 1	INE235P07084	NCD Interest	04-12-2020	115,425,000.00	04-12-2020
15.	Sr C FY16 Opt 3	INE235P07100	NCD Interest	04-12-2020	12,825,000.00	04-12-2020
16.	Sr C FY16 Opt 1	INE235P07084	NCD Final Repayment	04-12-2020	1,350,000,000.00	04-12-2020
17.	Sr S FY 16-17	INE235P07605	NCD Interest	15-12-2020	20,070,000.00	15-12-2020
18.	Sr L FY 17-18	INE235P07811	NCD Interest	21-12-2020	318,665,000.00	21-12-2020
19.	Sr M FY18 Opt 2	INE235P07837	NCD Interest	28-12-2020	150,775,000.00	28-12-2020
20.	Sr M FY18 Opt I	INE235P07829	NCD Interest	28-12-2020	411,575,000.00	28-12-2020
21.	Sr D FY16 Opt 1	INE235P07118	NCD Interest	07-01-2021	25,650,000.00	07-01-2021
22.	Sr D FY16 Opt 2	INE235P07126	NCD Interest	07-01-2021	40,420,000.00	07-01-2021
23.	Sr D FY16 Opt 3	INE235P07134	NCD Interest	07-01-2021	132,039,000.00	07-01-2021
24.	Sr D FY16 Opt 4	INE235P07142	NCD Interest	07-01-2021	12,945,000.00	07-01-2021
25.	Sr D FY16 Opt 5	INE235P07159	NCD Interest	07-01-2021	8,630,000.00	07-01-2021
26.	Sr D FY16 Opt 1	INE235P07118	NCD Final Repayment	07-01-2021	300,000,000.00	07-01-2021
27.	SR C 19-20	INE235P07977	NCD Interest	08-01-2021	13,650,000.00	08-01-2021
28.	Sr T FY 16-17	INE235P07613	NCD Interest	13-01-2021	11,925,000.00	13-01-2021
29.	Sr U FY 16-17	INE235P07621	NCD Interest	18-01-2021	11,160,520.00	18-01-2021
30.	Sr B FY15 Opt I	INE235P07043	NCD Interest	28-01-2021	84,900,000.00	28-01-2021
31.	Sr B FY15 Opt 2	INE235P07050	NCD Interest	28-01-2021	85,100,000.00	28-01-2021
32.	Sr N FY18 Re 1	INE235P07845	NCD Interest	01-02-2021	47,520,560.00	01-02-2021
33.	Sr N FY 17-18	INE235P07845	NCD Interest	01-02-2021	67,184,240.00	01-02-2021

**L&T Infra Debt Fund Limited**

**Registered Office**

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Sr. No.	Series / Tranche	ISIN	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
34.	Sr N FY18 Re 2	INE235P07845	NCD Interest	01-02-2021	20,483,000.00	01-02-2021
35.	Sr N FY18 Re 3	INE235P07845	NCD Interest	01-02-2021	18,844,360.00	01-02-2021
36.	NCD SR H (18-19)	INE235P07936	NCD Interest	01-02-2021	22,874,750.00	01-02-2021
37.	Sr V FY 16-17	INE235P07639	NCD Interest	10-02-2021	28,404,000.00	10-02-2021
38.	NCD SR I (18-19)	INE235P07944	NCD Interest	22-02-2021	18,434,200.00	22-02-2021
39.	Sr E FY16 Opt 1	INE235P07167	NCD Interest	24-02-2021	87,000,000.00	24-02-2021
40.	Sr E FY16 Opt 2	INE235P07175	NCD Interest	24-02-2021	47,850,000.00	24-02-2021
41.	Sr E FY16 Opt 3	INE235P07183	NCD Interest	24-02-2021	117,855,000.00	24-02-2021
42.	Sr E FY16 Opt 4	INE235P07191	NCD Interest	24-02-2021	4,365,000.00	24-02-2021
43.	Sr E FY16 Opt 5	INE235P07209	NCD Interest	24-02-2021	4,365,000.00	24-02-2021
44.	Sr E FY16 Opt 1	INE235P07167	NCD Final Repayment	24-02-2021	1,000,000,000.00	24-02-2021
45.	Sr F FY 15-16	INE235P07217	NCD Interest	26-02-2021	43,500,000.00	26-02-2021
46.	Sr F FY 15-16	INE235P07217	NCD Final Repayment	26-02-2021	500,000,000.00	26-02-2021
47.	Sr G FY16 OPT 1	INE235P07225	NCD Interest	22-03-2021	34,904,160.00	22-03-2021
48.	Sr G FY16 OPT 2	INE235P07233	NCD Interest	22-03-2021	17,452,080.00	22-03-2021
49.	Sr G FY16 OPT 3	INE235P07241	NCD Interest	22-03-2021	78,534,360.00	22-03-2021
50.	NCD SR A(19-20)	INE235P07951	NCD Interest	24-03-2021	292,278,000.00	24-03-2021
51.	Sr H FY 15-16	INE235P07274	NCD Interest	29-03-2021	260,883,600.00	30-03-2021*

\* Since due date of interest payment falls on holiday. Hence, interest payment made on next working day.

## **ANNEXURE B**

### **Details of redemption & interest due in the next half-year i.e. April 1, 2021 to September 30, 2021:**

Sr. No.	Series / Tranche	ISIN	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
1.	Sr A FY 16-17	INE235P07282	NCD Interest	12/04/2021	21,690,400.00
2.	Sr A FY 16-17	INE235P07282	NCD Final Repayment	12/04/2021	250,000,000.00
3.	Sr A FY18 Opt 2	INE235P07654	NCD Interest	15/04/2021	60,150,000.00
4.	Sr G FY16 OPT 1	INE235P07225	NCD Interest	22/04/2021	2,972,640.00
5.	Sr G FY16 OPT 1	INE235P07225	NCD Final Repayment	22/04/2021	400,000,000.00
6.	Sr B FY18 Opt 2	INE235P07670	NCD Interest	26/04/2021	31,980,000.00

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Sr. No.	Series / Tranche	ISIN	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
7.	Sr C FY 17-18	INE235P07688	NCD Interest	04/05/2021	101,000,000.00
8.	Sr B FY17 OPT 1	INE235P07290	NCD Interest	06/05/2021	27,680,000.00
9.	Sr B FY17 OPT 2	INE235P07308	NCD Interest	06/05/2021	867,000.00
10.	Sr B FY17 OPT 3	INE235P07316	NCD Interest	06/05/2021	17,340,000.00
11.	Sr B FY17 OPT 1	INE235P07290	NCD Final Repayment	06/05/2021	320,000,000.00
12.	Sr A FY 18-19	INE235P07852	NCD Interest	10/05/2021	49,010,000.00
13.	Sr D FY 17-18	INE235P07696	NCD Interest	11/05/2021	44,000,000.00
14.	Sr C FY17 OPT 1	INE235P07340	NCD Interest	12/05/2021	4,325,000.00
15.	Sr C FY17 OPT 1	INE235P07340	NCD Final Repayment	12/05/2021	50,000,000.00
16.	Sr E FY 17-18	INE235P07704	NCD Interest	17/05/2021	32,320,000.00
17.	Sr F FY 17-18	INE235P07712	NCD Interest	24/05/2021	20,000,000.00
18.	Sr G FY18 Opt 1	INE235P07720	NCD Interest	31/05/2021	28,245,000.00
19.	Sr G FY18 Opt 2	INE235P07738	NCD Interest	31/05/2021	86,100,000.00
20.	SR A 20-21	INE235P07AA9	NCD Interest	31/05/2021	100,800,000.00
21.	Sr H FY18 Opt I	INE235P07746	NCD Interest	08/06/2021	72,090,000.00
22.	Sr H FY18 Opt 2	INE235P07753	NCD Interest	08/06/2021	80,800,000.00
23.	Sr A FY15 Opt 2	INE235P07027	NCD Interest	10/06/2021	77,600,000.00
24.	Sr A FY15 Op 3	INE235P07035	NCD Interest	10/06/2021	92,150,000.00
25.	Sr D FY17 OPT 1	INE235P07373	NCD Interest	10/06/2021	108,750,000.00
26.	Sr D FY17 OPT 3	INE235P07399	NCD Interest	10/06/2021	8,750,000.00
27.	Sr A FY15 Opt 2	INE235P07027	NCD Final Repayment	10/06/2021	800,000,000.00
28.	Sr D FY17 OPT 1	INE235P07373	NCD Final Repayment	10/06/2021	1,250,000,000.00
29.	Sr I FY18 Opt I	INE235P07761	NCD Interest	14/06/2021	28,000,000.00
30.	Sr I FY18 Opt 2	INE235P07779	NCD Interest	14/06/2021	20,175,000.00
31.	Sr J FY18 Opt I	INE235P07787	NCD Interest	16/06/2021	80,000,000.00
32.	Sr J FY18 Opt 2	INE235P07795	NCD Interest	16/06/2021	40,350,000.00
33.	Sr E FY17 OPT 2	INE235P07431	NCD Interest	17/06/2021	44,000,000.00
34.	Sr B FY 18-19	INE235P07860	NCD Interest	21/06/2021	286,440,000.00
35.	Sr F FY17 OPT 2	INE235P07456	NCD Interest	23/06/2021	92,400,000.00
36.	Sr C FY19 Opt I	INE235P07878	NCD Interest	28/06/2021	215,946,000.00
37.	SrC FY19 Opt II	INE235P07886	NCD Interest	28/06/2021	230,361,000.00
38.	Sr D FY 18-19	INE235P07894	NCD Interest	06/07/2021	148,800,000.00
39.	Sr G FY 16-17	INE235P07464	NCD Interest	13/07/2021	13,155,000.00
40.	Sr E FY 18-19	INE235P07902	NCD Interest	23/07/2021	13,575,000.00
41.	Sr H FY 16-17	INE235P07472	NCD Interest	01/09/2021	21,125,000.00
42.	Sr A FY 15-16	INE235P07068	NCD Interest	13/09/2021	21,793,800.00
43.	Sr I FY 16-17	INE235P07480	NCD Interest	14/09/2021	31,043,000.00
44.	Sr I FY 16-17	INE235P07480	NCD Final	14/09/2021	370,000,000.00

Sr. No.	Series / Tranche	ISIN	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
			Repayment		
45.	NCDSR A(19-20)	INE235P07951	NCD Interest	24/09/2021	297,122,000.00
46.	Sr J FY 16-17	INE235P07498	NCD Interest	28/09/2021	61,328,250.00

The Company does not expect default in payment of principal / interest due in next half year.

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April 9, 2021

Listing Department  
**BSE Limited**  
 Phiroze Jeejeebhoy Tower  
 Dalal Street, Mumbai – 400001

**Sub: Half Yearly Statement for the half year ended March 31, 2021 as per SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Cumulative Non-Convertible, Redeemable Preference Shares**

Dear Sir / Madam,

Pursuant to the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for Cumulative Non-Convertible, Redeemable Preference Shares ("Preference Shares"), we submit herewith the following information and documents for dissemination to the Preference Shareholders:

1. Following issues of Preference Shares have been listed with your Stock Exchange:

**Details of outstanding Listed Redeemable Preference Shares:**

<b>Name of Series</b>	<b>No. of Preference Shares</b>	<b>Amt. of Issue (Rs.)</b>	<b>Credit Rating</b>
Series A 2014-15 5%, Non-Convertible, Cumulative, Redeemable, Preference Shares <b>(INE235P04024)</b>	1003	67,20,10,000	"CRISIL AAA / Stable"
Series A 2016-17 5%, Non-Convertible, Cumulative, Redeemable, Preference Shares <b>(INE235P04040)</b>	50	5,00,00,000	"CRISIL AAA / Stable"
Series A 2019-20 5%, Non-Convertible, Cumulative, Redeemable, Preference Shares <b>(INE235P04057)</b>	648	64,80,00,000	"CRISIL AAA / Stable"
Series B 2019-20 5.25%, Non-Convertible, Cumulative, Redeemable, Preference Shares <b>(INE235P04065)</b>	1500	1,50,00,00,000	"CRISIL AAA / Stable"

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**Details of redemption & payment of dividend during last half year ended 31.03.2021**

Name of Series	Type (Principal/ Dividend)	Due date of payment	Actual date of payment
5%, Non-Convertible, Cumulative, Redeemable, Preference Shares <b>(INE235P04024)</b>	Dividend and Principal Redemption	October 1, 2020	October 1, 2020
5%, Non-Convertible, Cumulative, Redeemable, Preference Shares <b>(INE235P04065)</b>	Dividend	December 27, 2020	December 28, 2020

2. Details of due date of dividend due in the next half year ending on 31.03.2021 are as under:

Name of Series	Type (Principal / Dividend)	Due date of payment	Actual date of payment	Amount of Dividend/Principal
5%, Non-Convertible, Cumulative, Redeemable, Preference Shares <b>(INE235P04057)</b>	Dividend	May 24, 2021	May 24, 2021	32,400,000.00
5%, Non-Convertible, Cumulative, Redeemable, Preference Shares <b>(INE235P04040)</b>	Dividend	August 30, 2021	August 30, 2021	2,500,000.00

3. The Capital Redemption Reserve: Not Applicable in the said half year.

4. Submission of details required under Regulation 52(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations):

Sr. No.	Particulars	Remarks
a.	Profit for the half year and cumulative profit for the year.	Profit for the half year 4.85 crore and cumulative profit for the year 63.23 crore forms part of the half yearly Financial Results submitted under Regulation 52(8) of the Listing Regulations.
b.	Free reserve as on the end of half year	540.22 Crore

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Sr. No.	Particulars	Remarks
c.	<p>Securities Premium account balance (if redemption of redeemable preference shares is to be done at premium, such premium may be appropriated from securities premium account).</p> <p>Provided that disclosure on securities premium account balance may be provided only in a year in which non-convertible redeemable preference shares are due for redemption</p>	Not applicable
d.	<p>Track record of dividend payment on non-convertible redeemable preference shares.</p> <p>Provided that in case the dividend has been deferred at any time, then the actual date of payment shall be disclosed.</p>	Dividend on non-convertible redeemable preference shares is paid within the prescribed timeline.
e.	<p>Breach of any covenants under the terms of the non-convertible redeemable preference shares</p> <p>Provided that in case of listed entity is planning a fresh issuance of shares whose end use is servicing of the Non-Convertible Redeemable Preference shares (whether dividend or principle redemption), then the same shall be disclosed whenever the listed entity decided on such issuances.</p>	There has been no breach of covenants under the terms of the non-convertible redeemable preference shares.

Thanking you,

Yours sincerely,

For **L&T Infra Debt Fund Limited**



**Yashesh Bhatt**  
**Authorised Signatory**

**L&T Infra Debt Fund Limited**  
**Registered Office**

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**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited (“Debenture Trustee”)** hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by **L & T Infra Debt Fund Limited (“the Company”)** for the Half year ended on March 31<sup>st</sup>, 2021.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited**

NALAWADE Digitally signed by  
NALAWADE SHAMALA B  
SHAMALA B Date: 2021.04.09  
20:43:12 +05'30'

**Authorized Signatory**

Date: 09.04.2021



April 9, 2021

Listing Department  
**The National Stock Exchange of India Limited**  
Exchange Plaza, Bandra – Kurla Complex,  
Bandra (E), Mumbai - 400 051

Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Tower  
Dalal Street, Mumbai – 400 001

**Sub: Disclosure pursuant to SEBI circular dated November 26, 2018.**

Dear Sir/Madam,

Pursuant to SEBI circular no SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 on fund raising by issuance of debt securities by large entities, please find enclosed:

- i) Annexure A, an initial disclosure to be made by the Company for the FY 2021-22; and
- ii) Annexure B, the details of the incremental borrowings done during the FY 2020-2021.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Infra Debt Fund Limited**

  
**Apurva Rathod**  
**Company Secretary & Compliance Officer**

Encl: as above

**Annexure A**
**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate**

Sr.No.	Particulars	Details
1.	Name of the company	L&T Infra Debt Fund Limited
2.	CIN	L67100MH2013PLC241104
3.	Outstanding borrowing of company as on March 31, 2021 (in Rs. crores)	8,466.68
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	<b>Rating:</b> AAA (Stable)  <b>Rating Agency:</b> ICRA Limited, CARE Ratings Limited and CRISIL Limited
5.	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

**For L&T Infra Debt Fund Limited**


**Apurva Rathod**  
**Company Secretary and Compliance Officer**  
**Contact Details: 0226212 5000**



**Sandeep Agarwal**  
**Head Accounts**  
**Contact Details: 0226212 5000**

Date: April 9, 2021

#In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

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**Annexure B**
**Format of the Annual Disclosure to be made by an entity identified as a LC**

1. **Name of the Company:** L&T Infra Debt Fund Limited
2. **CIN:** L67100MH2013PLC241104
3. **Report filed for FY:** 2020-2021
4. **Details of the borrowings (all figures in Rs. crore):**

Sr. No.	Particulars	Details
I.	Incremental borrowing done in FY (a)	401.20
II.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	100.30
III.	Actual borrowings done through debt securities in FY(c)	401.20
IV.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	NIL
V.	Reasons for short fall, if any, in mandatory borrowings through debt securities	NA

For **L&T Infra Debt Fund Limited**

  
**Apurva Rathod**  
**Company Secretary and Compliance Officer**  
**Contact Details: 0226212 5000**

  
**Sandeep Agarwal**  
**Head Accounts**  
**Contact Details: 0226212 5000**

Date: April 9, 2021

**L&T Infra Debt Fund Limited**

(A Subsidiary of L&amp;T Finance Holdings Limited)

**Registered Office:** Plot No. 177, CTS No. 6970-6971, Vidyannagari Marg  
CST Road, Kalina, Santacruz (East), Mumbai 400 098**CIN:** L67100MH2013PLC241104, **T** +91 22 6212 5000, **F** +91 22 6212 5553**E-mail ID:** investorgrivances@ltfs.com **Website:** www.ltfs.com**L&T Financial Services****STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2021**

(₹ in crore)

Sr. No.	Particulars	Year ended	
		March 31, 2021	March 31, 2020
1	Total income from operations	893.62	902.97
2	Net profit for the year (before tax, exceptional and/or extraordinary items)	159.16	212.98
3	Net profit for the year before tax (after exceptional and/or extraordinary items)	159.16	212.98
4	Net profit for the year after tax (after exceptional and/or extraordinary items)	63.23	212.98
5	Total comprehensive income for the year [comprising profit / (loss) for the year (after tax) and other comprehensive income (after tax)]	61.56	212.82
6	Paid up equity share capital	490.18	490.18
7	Reserves (excluding revaluation reserve)	845.43	783.87
8	Net worth	1,333.88	1,272.51
9	Paid up debt capital/outstanding debt	8,466.68	8,574.89
10	Outstanding redeemable preference shares	322.68	356.17
11	Debt equity ratio	6.35	6.74
12	Earnings per equity share ( of ₹ 10/- each) (for continuing and discontinued operations)		
	(i) Basic EPS (₹)	1.29	4.34
	(ii) Diluted EPS (₹)	1.29	4.34
13	Capital redemption reserve	-	-
14	Debenture redemption reserve	-	-
15	Debt service coverage ratio	NA	NA
16	Interest service coverage ratio	NA	NA

**Notes:**

- The above financial results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on April 09, 2021. The results for the year ended March 31, 2021 have been audited by the Statutory Auditors of the Company.
- The above is an extract of the detailed format of audited financial results filed with the National Stock Exchange of India Limited and BSE Limited ("Stock Exchanges") under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the audited financial results are available on the website of the Stock Exchanges i.e. [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com) and on the website of the Company i.e. [www.ltfs.com](http://www.ltfs.com).
- For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Stock Exchanges and can be accessed on the website of the Stock Exchanges i.e. [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com).
- These financial results have been prepared in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- The Statement referred in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is available on the website of the Company i.e. [www.ltfs.com](http://www.ltfs.com).
- Previous year figures have been regrouped/reclassified to make them comparable with those of current year.

For and on behalf of the Board of Directors of  
**L&T Infra Debt Fund Limited**

Sd/-

**Dinanath Dubhashi**  
Chairperson  
(DIN: 03545900)**Place:** Mumbai**Date:** April 09, 2021