

April 06, 2023

The National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai – 400 001

Kind Attn.: Head – Listing Department / Dept of Corporate Communications

Sub: Reporting in respect of SEBI Operational Circular dated August 10, 2021

Dear Sir/ Madam,

Pursuant to SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time, an Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed the details of International Securities Identification Number (ISINs) for debt securities in the prescribed format for half year ended March 31, 2023.

We request you to take the aforesaid on record.

Thanking you,

Yours faithfully,

For **L&T Infra Credit Limited**
(formerly known as L&T Infra Debt Fund Limited)

Savita Kodain
Company Secretary and Compliance Officer

Encl: As above

L&T Infra Credit Limited
(formerly known as L&T Infra Debt Fund Limited)

Registered Office
Plot No. 177, CTS No. 6970, 6971, Vidyanagari Marg
CST Road, Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67100MH2013PLC241104

T +91 22 6212 5000
F +91 22 6212 5553
E idf@ltfs.com

www.ltfs.com

Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued	Amount Outstanding	Listed on
L&T Infra Credit Limited	INE235P07035	10-Jun-2014	10-Jun-2024	9.7000%	Annually & On Maturity	NA	95,00,00,000	95,00,00,000	NSE & BSE
L&T Infra Credit Limited	INE235P07043	28-Jan-2015	28-Jan-2025	8.49%	Annually & On Maturity	NA	1,00,00,00,000	1,00,00,00,000	BSE
L&T Infra Credit Limited	INE235P07050	28-Jan-2015	28-Jan-2030	8.51%	Annually & On Maturity	NA	1,00,00,00,000	1,00,00,00,000	BSE
L&T Infra Credit Limited	INE235P07100	04-Dec-2015	04-Dec-2025	8.5500%	Annually & On Maturity	NA	15,00,00,000	15,00,00,000	BSE
L&T Infra Credit Limited	INE235P07134	07-Jan-2016	07-Jan-2026	8.6300%	Annually & On Maturity	NA	1,53,00,00,000	1,53,00,00,000	BSE
L&T Infra Credit Limited	INE235P07142	07-Jan-2016	07-Jan-2031	8.6300%	Annually & On Maturity	NA	15,00,00,000	15,00,00,000	BSE
L&T Infra Credit Limited	INE235P07159	07-Jan-2016	07-Jan-2036	8.6300%	Annually & On Maturity	NA	10,00,00,000	10,00,00,000	BSE
L&T Infra Credit Limited	INE235P07183	24-Feb-2016	24-Feb-2026	8.7300%	Annually & On Maturity	NA	1,35,00,00,000	1,35,00,00,000	BSE
L&T Infra Credit Limited	INE235P07191	24-Feb-2016	24-Feb-2031	8.7300%	Annually & On Maturity	NA	5,00,00,000	5,00,00,000	BSE
L&T Infra Credit Limited	INE235P07209	24-Feb-2016	22-Feb-2036	8.7300%	Annually & On Maturity	NA	5,00,00,000	5,00,00,000	BSE
L&T Infra Credit Limited	INE235P07241	22-Mar-2016	20-Mar-2026	8.7500%	Annually & On Maturity	NA	90,00,00,000	90,00,00,000	BSE
L&T Infra Credit Limited	INE235P07274	29-Mar-2016	27-Mar-2026	8.7200%	Annually & On Maturity	NA	3,00,00,00,000	3,00,00,00,000	BSE
L&T Infra Credit Limited	INE235P07308	06-May-2016	05-May-2023	8.6700%	Annually & On Maturity	NA	1,00,00,000	1,00,00,000	BSE
L&T Infra Credit Limited	INE235P07316	06-May-2016	06-May-2026	8.6700%	Annually & On Maturity	NA	20,00,00,000	20,00,00,000	BSE
L&T Infra Credit Limited	INE235P07399	10-Jun-2016	10-Jun-2026	8.7500%	Annually & On Maturity	NA	10,00,00,000	10,00,00,000	BSE
L&T Infra Credit Limited	INE235P07431	17-Jun-2016	17-Jun-2026	8.8000%	Annually & On Maturity	NA	50,00,00,000	50,00,00,000	BSE
L&T Infra Credit Limited	INE235P07456	23-Jun-2016	23-Jun-2026	8.8000%	Annually & On Maturity	NA	1,05,00,00,000	1,05,00,00,000	BSE
L&T Infra Credit Limited	INE235P07464	13-Jul-2016	13-Jul-2026	8.7700%	Annually & On Maturity	NA	15,00,00,000	15,00,00,000	BSE
L&T Infra Credit Limited	INE235P07472	01-Sep-2016	01-Sep-2023	8.4500%	Annually & On Maturity	NA	25,00,00,000	25,00,00,000	BSE
L&T Infra Credit Limited	INE235P07498	28-Sep-2016	28-Sep-2026	8.4300%	Annually & On Maturity	NA	72,75,00,000	72,75,00,000	BSE
L&T Infra Credit Limited	INE235P07506	03-Oct-2016	01-Oct-2026	8.4300%	Annually & On Maturity	NA	1,02,25,00,000	1,02,25,00,000	BSE
L&T Infra Credit Limited	INE235P07514	03-Oct-2016	03-Oct-2031	8.4300%	Annually & On Maturity	NA	25,00,00,000	25,00,00,000	BSE
L&T Infra Credit Limited	INE235P07522	10-Oct-2016	10-Oct-2023	8.3600%	Annually & On Maturity	NA	1,50,00,00,000	1,50,00,00,000	BSE
L&T Infra Credit Limited	INE235P07530	13-Oct-2016	13-Oct-2023	8.2500%	Annually & On Maturity	NA	75,00,00,000	75,00,00,000	BSE
L&T Infra Credit Limited	INE235P07548	13-Oct-2016	13-Oct-2026	8.3000%	Annually & On Maturity	NA	75,00,00,000	75,00,00,000	BSE
L&T Infra Credit Limited	INE235P07555	20-Oct-2016	20-Oct-2026	8.3000%	Annually & On Maturity	NA	1,30,00,00,000	1,30,00,00,000	BSE
L&T Infra Credit Limited	INE235P07571	15-Nov-2016	13-Nov-2026	8.1500%	Annually & On Maturity	NA	25,00,00,000	25,00,00,000	BSE
L&T Infra Credit Limited	INE235P07605	15-Dec-2016	15-Dec-2023	8.0500%	Annually & On Maturity	NA	25,00,00,000	25,00,00,000	BSE
L&T Infra Credit Limited	INE235P07688	04-May-2017	03-May-2024	8.0800%	Annually & On Maturity	NA	1,25,00,00,000	1,25,00,00,000	BSE
L&T Infra Credit Limited	INE235P07704	16-May-2017	16-May-2024	8.0800%	Annually & On Maturity	NA	40,00,00,000	40,00,00,000	BSE
L&T Infra Credit Limited	INE235P07720	31-May-2017	31-May-2024	8.0700%	Annually & On Maturity	NA	35,00,00,000	35,00,00,000	BSE
L&T Infra Credit Limited	INE235P07738	31-May-2017	31-May-2032	8.2000%	Annually & On Maturity	NA	1,05,00,00,000	1,05,00,00,000	BSE
L&T Infra Credit Limited	INE235P07753	08-Jun-2017	10-Jun-2024	8.0800%	Annually & On Maturity	NA	1,00,00,00,000	1,00,00,00,000	BSE
L&T Infra Credit Limited	INE235P07779	14-Jun-2017	14-Jun-2024	8.0700%	Annually & On Maturity	NA	25,00,00,000	25,00,00,000	BSE
L&T Infra Credit Limited	INE235P07795	16-Jun-2017	14-Jun-2024	8.0700%	Annually & On Maturity	NA	50,00,00,000	50,00,00,000	BSE
L&T Infra Credit Limited	INE235P07845	30-Jan-2018	30-May-2023	8.1932%	Annually & On Maturity	NA	82,00,00,000	82,00,00,000	BSE
L&T Infra Credit Limited	INE235P07845	26-Feb-2018	30-May-2023	8.1932%	Annually & On Maturity	NA	58,00,00,000	58,00,00,000	BSE
L&T Infra Credit Limited	INE235P07845	27-Mar-2018	30-May-2023	8.1932%	Annually & On Maturity	NA	25,00,00,000	25,00,00,000	BSE
L&T Infra Credit Limited	INE235P07845	28-Mar-2018	30-May-2023	8.1932%	Annually & On Maturity	NA	23,00,00,000	23,00,00,000	BSE
L&T Infra Credit Limited	INE235P07852	09-May-2018	23-Jun-2023	8.4500%	Annually & On Maturity	NA	58,00,00,000	58,00,00,000	BSE
L&T Infra Credit Limited	INE235P07860	19-Jun-2018	18-Aug-2023	9.3000%	Annually & On Maturity	NA	3,08,00,00,000	3,08,00,00,000	BSE
L&T Infra Credit Limited	INE235P07878	26-Jun-2018	25-Aug-2023	9.3000%	Annually & On Maturity	NA	2,32,20,00,000	2,32,20,00,000	BSE
L&T Infra Credit Limited	INE235P07886	26-Jun-2018	26-Jun-2024	9.3000%	Annually & On Maturity	NA	2,47,70,00,000	2,47,70,00,000	BSE
L&T Infra Credit Limited	INE235P07894	06-Jul-2018	05-Jul-2024	9.3000%	Annually & On Maturity	NA	1,60,00,00,000	1,60,00,00,000	BSE
L&T Infra Credit Limited	INE235P07902	23-Jul-2018	23-Jul-2025	9.0500%	Annually & On Maturity	NA	15,00,00,000	15,00,00,000	BSE
L&T Infra Credit Limited	INE235P07910	18-Sep-2018	18-Oct-2023	8.4% XIRR	Payable at Maturity	NA	50,00,00,000	50,00,00,000	BSE
L&T Infra Credit Limited	INE235P07928	21-Sep-2018	21-Nov-2023	8.5% XIRR	Payable at Maturity	NA	35,00,00,000	35,00,00,000*	BSE
L&T Infra Credit Limited	INE235P07936	01-Feb-2019	11-Mar-2024	9.1499%	Annually & On Maturity	NA	25,00,00,000	25,00,00,000	BSE
L&T Infra Credit Limited	INE235P07944	20-Feb-2019	20-Feb-2034	9.2171%	Annually & On Maturity	NA	20,00,00,000	20,00,00,000	BSE
L&T Infra Credit Limited	INE235P07951	24-Sep-2019	24-Sep-2029	8.4200%	Half Yearly Coupon and at maturity	NA	7,00,00,00,000	7,00,00,00,000	BSE
L&T Infra Credit Limited	INE235P07969	25-Oct-2019	25-Oct-2029	8.8000%	Annually & On Maturity	NA	12,00,00,000	12,00,00,000	BSE
L&T Infra Credit Limited	INE235P07977	08-Jan-2020	08-Jan-2027	8.7500%	Annually & On Maturity	NA	15,60,00,000	15,60,00,000	BSE
L&T Infra Credit Limited	INE235P07985	31-Jan-2020	28-Feb-2025	8.17% XIRR	Payable at Maturity	NA	50,00,00,000	50,00,00,000*	BSE
L&T Infra Credit Limited	INE235P07993	25-Feb-2020	25-Mar-2025	8.70% XIRR	Payable at Maturity	NA	2,50,00,00,000	2,50,00,00,000*	BSE

Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued	Amount Outstanding	Listed on
L&T Infra Credit Limited	INE235P07AA9	29-May-2020	29-May-2023	8.4000%	Annually & on Maturity	NA	1,20,00,00,000	1,20,00,00,000	BSE
L&T Infra Credit Limited	INE235P07AB7	07-Jul-2020	06-Oct-2023	XIRR 7.99%	Payable at Maturity	NA	1,01,20,00,000	1,01,20,00,000	BSE
L&T Infra Credit Limited	INE235P07AC5	21-Oct-2020	21-Oct-2031	8.1000%	Annually & on Maturity	NA	26,00,00,000	26,00,00,000	BSE
L&T Infra Credit Limited	INE235P07AD3	21-Oct-2020	21-Oct-2032	8.1000%	Annually & on Maturity	NA	26,00,00,000	26,00,00,000	BSE
L&T Infra Credit Limited	INE235P07AE1	21-Oct-2020	21-Oct-2033	8.1000%	Annually & on Maturity	NA	26,00,00,000	26,00,00,000	BSE
L&T Infra Credit Limited	INE235P07AF8	21-Oct-2020	20-Oct-2034	8.1000%	Annually & on Maturity	NA	26,00,00,000	26,00,00,000	BSE
L&T Infra Credit Limited	INE235P07AG6	21-Oct-2020	19-Oct-2035	8.1000%	Annually & on Maturity	NA	26,00,00,000	26,00,00,000	BSE
L&T Infra Credit Limited	INE235P07AH4	25-Nov-2020	25-Nov-2031	7.9500%	Annually & on Maturity	NA	10,00,00,000	10,00,00,000	BSE
L&T Infra Credit Limited	INE235P07AI2	25-Nov-2020	25-Nov-2032	7.9500%	Annually & on Maturity	NA	10,00,00,000	10,00,00,000	BSE
L&T Infra Credit Limited	INE235P07AJ0	25-Nov-2020	25-Nov-2033	7.9500%	Annually & on Maturity	NA	10,00,00,000	10,00,00,000	BSE
L&T Infra Credit Limited	INE235P07AK8	25-Nov-2020	24-Nov-2034	7.9500%	Annually & on Maturity	NA	10,00,00,000	10,00,00,000	BSE
L&T Infra Credit Limited	INE235P07AL6	25-Nov-2020	23-Nov-2035	7.9500%	Annually & on Maturity	NA	10,00,00,000	10,00,00,000	BSE

* Amount includes repurchased MLDs