

L&T Finance Limited

Registered Office: 15th Floor, PS SRIJAN Tech Park, Plot No. 52 Block DN, Sector-V,
Salt Lake City, Kolkata-700091, West Bengal, India.

CIN: U65910WB1993FLC060810; E-mail: accountspayableltf-merger@ltfs.com;

Website: www.ltfs.com;

Phone: +91 22 6212 5000; Fax: +91 22 6212 5553

PROXY FORM

Form No. MGT-11

[Pursuant to Section 105 (6) of the Companies Act, 2013 and Rule 19 (3) of the Companies (Management and Administration) Rules, 2014]

Name of the unsecured creditor(s) :

Registered address :

E-mail ID :

Folio No./DP ID & Client ID :

I/We, being the unsecured creditor(s) of shares of the above named company, hereby appoint:

(1) **Name:**

Address:

E-mail ID: **Signature**, or failing him / her

(2) **Name:**

Address:

E-mail ID: **Signature**, or failing him / her

(3) **Name:**

Address:

E-mail ID: **Signature**

as my/our proxy to attend and vote for me/us and on my/our behalf at the Unsecured Creditors Meeting of the Company, to be held on Thursday, August 17, 2023, at 2:00 p.m. at the registered office of the Company at 15th Floor, PS SRIJAN Tech Park, Plot No. 52 Block DN, Sector-V, Salt Lake City, Kolkata-700091, West Bengal, India and at any adjournment thereof.

1. Considering and if thought fit, approving the Scheme.

Signed this _____ day _____ of 2023.

.....

Signature of the Unsecured Creditor

Affix revenue
stamp of Re.1

.....
First / Sole holder / Proxy

.....
Second holder / Proxy

.....
Third holder / Proxy

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.