

July 14, 2023

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Newspaper advertisement of the Notice of the Meeting of the Secured Creditors and Unsecured Creditors of L&T Finance Limited ("the Company")

Dear Sir / Madam,

With reference to our letter dated July 12, 2023 and the order of the Hon'ble National Company Law Tribunal, Kolkata Bench pronounced on June 28, 2023 read along with corrigendum order pronounced on June 28, 2023, please find enclosed the copies of the newspaper advertisements of the Notice of the meeting of the secured creditors (including debenture holders) and unsecured creditors (including debenture holders) of the Company, in terms of Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The copies of the newspaper advertisements are also being made available on the website of the Company, i.e., www.ltfs.com.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For L&T Finance Limited

APURVA
NEERAJ
RATHOD

Digitally signed
by APURVA
NEERAJ RATHOD
Date: 2023.07.14
15:53:28 +05'30'

Apurva Rathod

Company Secretary and Compliance Officer

Encl: as above

L&T Finance Limited

Correspondence Address

Brindavan, CST Road,
Kalina, Santacruz (East)
Mumbai 400 098
CIN: U65910WB1993FLC060810

Registered Office

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District 24-Parganas North

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