

February 13, 2023

To,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Kala Ghoda,  
Fort, Mumbai – 400001

**Subject: Report of Complaints in terms of paragraph A(7) of Part- I of Chapter XII of SEBI Operational Circular no. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated 29 July 2022, updated as on 1 December 2022, as amended from time to time (“SEBI Circular – Debt”)**

This has reference to our application dated January 16, 2023, under Clause 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Regulations**”) in relation to a proposal involving the amalgamation of L&T Finance Limited (“**LTF**”/ “**Company**”), L&T Infra Credit Limited (“**LTICL**”) and L&T Mutual Fund Trustee Limited (“**LTMFTL**”) (LTF, LTICL and LTMFTL are collectively referred to as “**Amalgamating Companies**”) with L&T Finance Holdings Limited (“**Amalgamated Company**”/“**LTFH**”), by way of merger by absorption pursuant to the scheme of arrangement under provisions of Sections 230 - 232 read with Section 52 of the Companies Act, 2013 (“**Act**”) and other applicable regulatory requirements (the “**Scheme**”), resulting in the transfer and vesting of the assets, liabilities and the entire undertaking of the Amalgamating Companies into the Amalgamated Company, followed by the dissolution without winding up of each of the Amalgamating Companies, the consequent cancellation of the equity shares held by the Amalgamated Company in the Amalgamating Companies, certain adjustments to the securities premium account of Amalgamated Company and various other matters consequential to or otherwise integrally connected with the above.

In connection with the above application for the Scheme, please find enclosed the Report on Complaints / Comments received by the Company on the draft Scheme as per paragraph A (7) of Part II of the SEBI Circular - Debt.

We trust you find the aforesaid is in order and look forward to receiving the necessary NOC.

Thanking you,

Yours faithfully,

For **L&T Finance Limited**



**Apurva Rathod**  
**Company Secretary and Compliance Officer**



**Report of Complaints/ Comments received by L&T Finance Limited  
on the draft scheme of amalgamation between L&T Finance Limited, L&T Infra Credit  
Limited, L&T Mutual Fund Trustee Limited and L&T Finance Holdings Limited pursuant to  
Sections 230 - 232 read with Section 52 of the Companies Act, 2013**

**Period of Complaints Report: February 1, 2023 to February 10, 2023**

**Part A**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Number</b>
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchanges / SEBI	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	N.A.
5.	Number of complaints pending	N.A.

**Part B**

<b>Sr. No.</b>	<b>Name of complainant</b>	<b>Date of complaint</b>	<b>Status (Resolved/Pending)</b>
	N.A.		

For L&T Finance Limited



**Apurva Rathod**  
**Company Secretary and Compliance Officer**  
**February 13, 2023**