

November 11, 2021

National Stock Exchange of India Limited Exchange Plaza, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051 BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400001

Kind Attn: Head - Listing Department / Dept of Corporate Communications

Sub: Statement on utilization of issue proceeds of Non-Convertible Securities for the half year ended September 30, 2021.

Dear Sir / Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020, please find enclosed herewith statement indicating no deviation or variation in the use of proceeds of issue of listed Non-Convertible Securities of the Company for the half year ended September 30, 2021.

You are requested to kindly take the same on records.

Yours faithfully,

For L&T Finance Limited

Apurva Rathod Company Secretary

Encl: As above

L&T Finance Limited Corporate Office Address Brindavan, CST Road Kalina, Santacruz (East) Mumbai 400 098

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed. (a) Deviation in the objects or purposes for which the funds have been raised Name of Signatory : Mr. Ravindr Long term augmentation of funds Deviation could mean: Type of Instrument Name of listed entity Mode of Fund Raising Statement of Deviation / Variation in utilisation of funds raised here has been a deviation, in the following table ate of Raising Funds bjects for which funds have been raised and where yes, whether the same is pursuant to change in terms of a ontract or objects, which was approved by the shareholders res, Date of shareholder Approval there a Deviation / Variation in use of funds raised port filed for the half year ended nount Raised (Rs. In Crs) mments of the auditors, if any nments of the Audit Committee after review lanation for the Deviation / Variation Original Object 30/04/2021 | 19/05/2021 | 27/05/2021 | 30/07/2021 | 19/05/2021 | 31/08/2021 | 31/08/2021 | 30/07/2021 | 19/05/2021 | 31/08/2021 | 30/07/2021 | 19/05/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08/2021 | 31/08 &T nance Non-Convertible Debentures / Non-Convertible Redeemable Preference Shares b) Modified Object, if any L&T Finance Limited
Public-Issues / Private Placements ₹ September 30, 2021 Yes / No NA 30 Original Allocation 50 (Rs. in crores) 3,385.00 30/09/2021 55 Modified allocation, Funds Utilised (Rs. in crores) 3,385.00 Amount of Deviation/Variation for the quarter according to anlicable obies Z

Remarks if any

NA.

Designation: Group Head Treasury

Annexure A