

November 26, 2019

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex,
Bandra (E), Mumbai - 400 051

Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai – 400 001

Sub.: Intimation under Regulations 50(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 50(2) of the SEBI Listing Regulations, we hereby inform you that the Company intends to issue Secured or Unsecured [(Subordinated and qualifying for Tier II capital)] Redeemable Non-Convertible Debentures whether cumulative and/ or non-cumulative, for the face value of Rs.1,000 each, aggregating up to Rs. 5,000 Crore to public, in one or more tranches.

Request you to kindly take the same on record.

Yours faithfully,

For **L&T Finance Limited**



Gufran Ahmed Siddiqui
Company Secretary