

October 20, 2022

National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400051

BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400001

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Statement on utilization of issue proceeds of Non-Convertible Securities for the half year ended September 30, 2022

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, please find enclosed herewith statement indicating no deviation or variation in utilization of issue proceeds of non-convertible securities of the Company for the half year ended September 30, 2022.

You are requested to kindly take the same on records.

Yours faithfully,

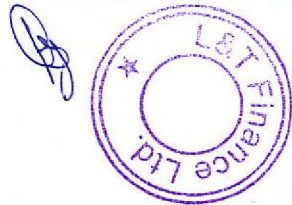
For **L&T Finance Limited**

Apurva Rathod
Company Secretary and Compliance Officer

Encl: As above

A. Statement of utilization of issue Proceeds:

Name of the Issuer	ISIN	Mode of fund Raising (Public issue/ private placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds Utilised	Any Deviation (Yes/ No)	IF 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
L&T Finance Ltd	INE027E07BW6	Private Placement	Secured	01-Jul-22	1,75,00,00,000.00	1,75,00,00,000.00	NO	-	-
L&T Finance Ltd	INE027E07BX4	Private Placement	Secured	15-Jul-22	2,00,00,00,000.00	2,00,00,00,000.00	NO	-	-
L&T Finance Ltd	INE027E07BY2	Private Placement	Secured	15-Jul-22	3,00,00,00,000.00	3,00,00,00,000.00	NO	-	-
L&T Finance Ltd	INE027E07BZ9	Private Placement	Secured	27-Jul-22	2,04,00,00,000.00	2,04,00,00,000.00	NO	-	-
L&T Finance Ltd	INE027E07BY2	Private Placement	Secured	02-Aug-22	2,18,80,00,000.00	2,18,80,00,000.00	NO	-	-
L&T Finance Ltd	INE027E07BZ9	Private Placement	Secured	08-Aug-22	72,00,00,000.00	72,00,00,000.00	NO	-	-
L&T Finance Ltd	INE027E07BZ9	Private Placement	Secured	19-Aug-22	1,19,00,00,000.00	1,19,00,00,000.00	NO	-	-
L&T Finance Ltd	INE027E07CA0	Private Placement	Secured	29-Aug-22	5,80,00,00,000.00	5,80,00,00,000.00	NO	-	-



B. Statement of deviation /variation in use of Issue proceeds:

Particulars	Remark					
Name of listed entity	L&T Finance Limited					
Mode of Fund Raising	Public Issue/ Private Placements					
Type of Instrument	Non-Convertible Debentures/ Non Convertible Redeemable Preference Shares					
Date of Raising Funds	From 01/04/2022 to 30/09/2022					
Amount Raised	NIL					
Report filed for Quarter ended	September 30 th 2022					
Is there a Deviation / Variation in use of funds raised	NO					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document	NA					
If yes, details of the approval so required?	NA					
Date of Approval	NA					
Explanation for the Deviation / Variation	NA					
Comments of the Audit Committee after review	NIL					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation (Rs. In Crs)	Modified allocation,if any	Funds Utilised (Rs. In Crs)	Amount of Deviation/Variation for the quarter according to applicable object(in Rs. crore and in %)	Remarks if any
NA	NA	NIL	NIL	NIL	NIL	NA

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of Signatory : Mr. Ravindra Gersappa

Designation : Group Head Treasury

