

July 19, 2022

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra – Kurla Complex,  
Bandra (E),  
Mumbai – 400051

**BSE Limited**  
Phiroze Jeejeebhoy Tower  
Dalal Street,  
Mumbai – 400001

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Statement on utilization of issue proceeds of Non-Convertible Securities for the quarter ended June 30, 2022**

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020, please find enclosed herewith statement indicating no deviation or variation in utilization of issue proceeds of non-convertible securities of the Company for the quarter ended June 30, 2022.

You are requested to kindly take the same on records.

Yours faithfully,

For **L&T Finance Limited**




**Apurva Rathod**  
**Company Secretary and Compliance Officer**


Encl: As above

Statement of Deviation / Variation in utilisation of funds raised						
Name of listed entity	L&T Finance Limited					
Mode of Fund Raising	Public Issues / Private Placements					
Type of Instrument	Non-Convertible Debentures / Non-Convertible Redeemable Preference Shares					
Date of Raising Funds	From 01/04/2022 to 30/06/2022					
Amount Raised (Rs. In Crs)	NIL					
Report filed for the quarter ended	June 30th, 2022					
Is there a Deviation / Variation in use of funds raised	Yes / No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA					
If Yes, Date of shareholder Approval	NA					
Explanation for the Deviation / Variation	NA					
Comments of the Audit Committee after review	NA					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation (Rs. in crores)	Modified allocation, if any	Funds Utilised (Rs. in crores)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
NA	NA	NIL	NIL	NIL	NIL	NA

*Deviation could mean:*  
 (a) Deviation in the objects or purposes for which the funds have been raised  
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of Signatory : Mr. Ravindra Gersappa





Designation : Group Head Treasury