

March 24, 2023

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400051

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400001

Kind Attention: Listing Department/Department of Corporate Communications

Subject: Disclosure of events under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/Ma’am,

We refer to our earlier letter dated January 13, 2023 informing the stock exchanges about the approval of the Board of Directors (“**Board**”) of L&T Finance Limited (“**Company**”) for the amalgamation of Company, L&T Infra Credit Limited (“**LTICL**”) and L&T Mutual Fund Trustee Limited (“**LTMFTL**”), wholly owned subsidiaries of L&T Finance Holdings Limited (“**LTFH**” or “**Amalgamated Company**”) with LTFH, by way of merger by absorption pursuant to a scheme of arrangement under the provisions of Sections 230 - 232 read with Section 52 of the Companies Act, 2013, and other applicable regulatory requirements (the “**Scheme**”).

In this regard, please note that the Reserve Bank of India vide its letter dated March 24, 2023 has accorded its ‘no objection’ for the Scheme.

The Scheme remains subject to various other statutory and regulatory approvals including *inter alia* approvals from the National Company Law Tribunal, other applicable authorities and the respective shareholders and creditors of the companies involved in the Scheme, as may be required.

We request you to take the above on record.

Thanking you.

Yours faithfully,

For **L&T Finance Limited**

Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Limited

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