

3rd January, 2023

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalai Street,
Mumbai - 400 001

Kind Attn: Head - Listing Department / Dept. of Corporate Communications

Sub: Undertaking pursuant to Chapter XVII of the Operational Circular – Listing of Commercial Paper (“CP”)

Pursuant to the operational circular on framework for listing of CP dated August 10, 2021, as amended from time to time, it is hereby confirmed that during the quarter ended December 31, 2022, CP proceeds are used for the purposes disclosed in the offer documents and in adherence to other listing conditions specified in the said chapter.

For **L&T Finance Limited**

Keshav Loyalka
Chief Financial Officer

L&T Finance Limited

Correspondence Address

Brindavan, CST Road,
Kalina, Santacruz (East)
Mumbai 400 098
CIN: U65910WB1993FLC060810

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District 24-Parganas North

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