

April 7, 2023

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051

**BSE Limited**

Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalai Street,  
Mumbai - 400 001

**Kind Attn: Head - Listing Department / Dept. of Corporate Communications**

**Sub: Undertaking pursuant to Chapter XVII of the Operational Circular – Listing of Commercial Paper (“CP”)**

Pursuant to the operational circular on framework for listing of CP dated August 10, 2021, as amended from time to time, it is hereby confirmed that during the quarter ended March 31, 2023, CP proceeds are used for the purposes disclosed in the offer documents and in adherence to other listing conditions specified in the said chapter.

For **L&T Finance Limited**

**Keshav Loyalka**  
**Chief Financial Officer**