

Disclosure for Green Bond Issue - L&T Finance Limited as of March 31, 2023
(Disclosure document as per clause 2.3 of SEBI Circular no. CIR/IMD/DF/51/2017 dated May 30,2017)

1. **Details of Issue:** Series- A 2017-18, 7.59% (payable Semi Annually)
2. **Date of Issue:** June 29, 2017
3. **Date of Maturity:** November 18, 2024
4. **Net Proceeds:** Rs. 667 crores (6,670 Debentures of Rs.10,00,000 each)
5. **Amount undrawn:** Nil
6. **Amount unutilised:** Nil
7. **Details of allocations to projects after the Issue:**

(Rs. in crores)

Sr No	Project	Project Type	Location	Installed Capacity (MW)	Amount Disbursed
1	Amun Solarfarms Limited	Solar	Telangana	18.00	64.68
2	Avighna Solarfarms Limited	Solar	Telangana	18.00	64.57
3	Bhoruka Power Corporation Ltd	Solar	Karnataka	21.60	51.76
4	Bhoruka Power Corporation Ltd	Solar	Karnataka		40.87
5	GMR Gujarat Solar Power Limited	Solar	Gujarat	25.00	5.27
6	KN Indi Vijayapura Solar Energy Private Limited	Solar	Karnataka	22.00	28.13
7	KN Muddebihal Solar Energy Private Limited	Solar	Karnataka	22.00	57.40
8	Mytrah Aakash Power Private Limited	Solar	Telangana	66.12	38.30
9	Precious Energy Services Limited	Solar	Gujarat	15.00	8.69
10	SurajKiran Renewable Resources Private Limited	Solar	Telangana	57.50	111.39
11	SurajKiran Solar Technologies Private Limited	Solar	Telangana	57.50	151.23
12	SurajKiran Solar Technologies Private Limited	Solar	Telangana		36.61
13	SurajKiran Solar Technologies Private Limited	Solar	Telangana		8.56

8. **Qualitative and Quantitative Performance indicators including methods and key underlying assumptions:** Refer Sustainability Report for FY20-21 at www.ltfs.com.

L&T Finance Limited
Correspondence Address
 Brindavan, CST Road,
 Kalina, Santacruz (East)
 Mumbai 400 098
 CIN: U65910WB1993FLC060810

Registered Office
 15th Floor, PS SRIJAN Tech Park,
 Plot No 52, Block- DN, Sector-V,
 Salt Lake City, Kolkata – 700 091,
 District 24-Parganas North

T +91 22 6212 5000
E customercare@ltfs.com